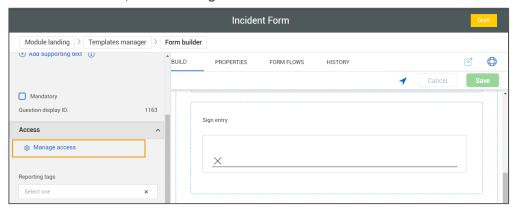
## **QUICK GUIDE**

# **ACCESS OPTIONS**

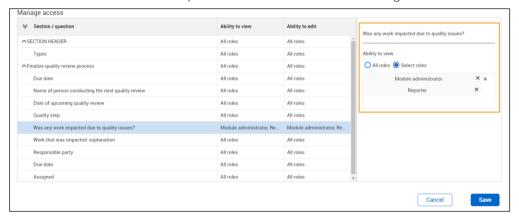


### ACCESS

- 1. From within a draft form or task, click to open the desired question.
- 2. Under the Access tab, click on Manage Access.



3. Select a section or question. In the dialogue box you can control which users or roles can view or answer each individual question or entire sections when filling out the form or task.



- If the user cannot view the question, they will not see the question while performing the form or task.
- If you have Admin permission through InEight Platform, it will override these permissions.

## NEED SOME MORE HELP?



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## **QUICK GUIDE**

# **LOGIC OPTIONS**



#### **LOGIC**

Details

Option2

Exception (i)

Integration tag (i)

Email

Add supporting text (i)

Designate this option to display sections with the following classifications

- You can hide or show a question based on the response from another question.
- By selecting **Leading Questions**, the dialogue box opens.
- Logic can either be set to "SHOW" or "HIDE" a question if "ANY" or "ALL" of the rules match.
- Select a question, and an "IS" or "IS NOT" response from the drop-down.
- You can add multiple logic rules and/or logic sets.
- You can also hide a Section Header until a selection that's linked to a classification is made in another section.

Section

Details

\* Label

Access

Logic

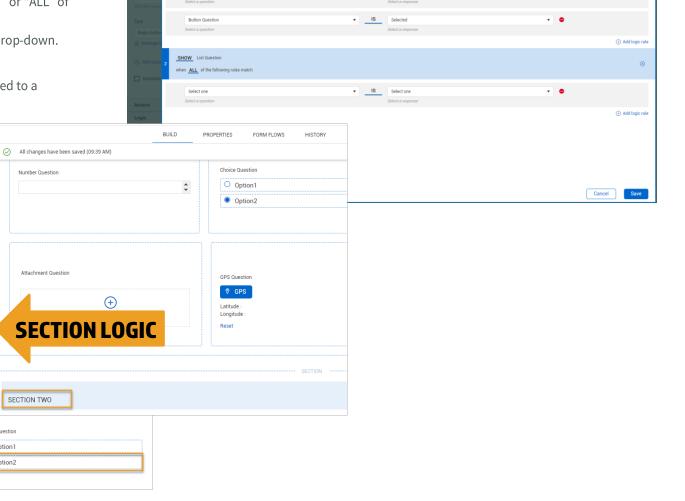
Integration tag (i)

**QUESTION LOGIC** 

SECTION ONE

Text Questio

SECTION TWO Associate task 



Logic rules

Add logic set

SHOW List Question when ALL of the following rules match

Show this section for the following classifications (i)

Number Question

SECTION TWO

Option1 Option2