

QUICK GUIDE

MODULE LANDING PAGE



In Compliance, toggle to other modules.

Quick link to All Events, All Tasks, All Components and other Saved Views.

Links directly to all of the project-specific approved ITP reports. Available to print or download to Excel.

If you have Administrator settings permissions, you can access the Administration options, including links to module-specific Approved and Draft ITPs under Project Settings.

Users will see the All Components option when they have both the ITP and integration with Plan components options toggled on. Lists all complete, pending, scheduled, and canceled events by Form Name and Event Date.

Weekly To Do List of Assigned and Pending Tasks/Events.

Schedules a form. If configured, forms will display ITP or Project Structure properties when scheduling.

Favorited list of Forms or select from list of forms by Category. Also available in Forms.

Allows for scheduling of forms by Work Package. This section is turned on under Project Settings > ITPs.