QUICK GUIDE



CBS OVERVIEW			For sharir	hase code ng data with oftware.			
Tasks					Task details	6 < •••• >	
Superior		⊗ CBS position	Description	WBS phase code	Resources	Forecast (T/O)	UoM
Cost item with child item(s) below it.		1	Job Overhead	1002	1	1.00	Lump Sum
		2	Earthwork	1069	5	10,000.00	СҮ
		3	Concrete	1071	5	10,000.00	СҮ
		∨ 4	Structural Steel	1073		1,000.00	Ton
Subordinate Child item that has a related parent (superior).		4.1	Erect Steel - Heavy	1074	5	800.00	Ton
		4.2	Erect Steel - Light	1005	5	200.00	Ton
		4.3	Bolted Connections	1006	5	2,000.00	Ea

• CBS TREE

1. Click on the 🚠 icon.

Edit CBS tree view..

Disable

- 2. Click on \checkmark or \blacktriangle to navigate the CBS.
- 3. Select a cost item and click **Apply** to filter to a cost item and its subordinates.

▲ 5 Materials		
5.1 Earthwork - Mate	rials	
5.2 Concrete - Mater	ials	
5.3 Structure Steel -	Materials	
Reset		Apply
To clear the fi	lter click 📥 t	then sele
To cicul the h		unen seu

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- TURN ON/OFF CBS COLOR-CODING
 Select the Context menu of the Tasks data block.
- Click on color-coding setting(s) to turn either on or off.

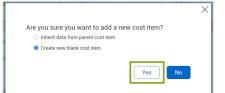
Task	s		Tack dataile		
	⊗ CBS position	-	Description	WBS phase code	Filter (
	1		Job Overhead	1002	✓Color-coded CBS position
	2		Earthwork	1069	✓Color-coded terminal items
	3		Concrete	1071	Hide WBS phase code
	∨ 4		Structural Steel	1073	Flide WBS phase code

QUICK GUIDE



CREATE A NEW COST ITEM

- 1. On the CBS tab, select the 🛨 .
- 2. Select **Create a new blank cost item**, then click **Yes**.



- 3. Complete information on the Details tab of the slide out panel.
- 4. Click **X** to close the slide out panel.

CREATE A SUBORDINATE COST ITEM

1. On the CBS tab, scroll down and find a **superior cost item**, and right-click on it.

2. Select New subordinate cost item.



3. Select **Inherit data from parent cost item**, then click **Yes**.



MOVE A COST ITEM

1. From the CBS tab, right-click on a subordinate cost item.

2. Select Adjust CBS position.

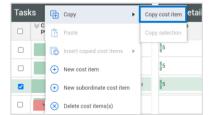
3. Click and drag the cost item into a new position.

3 Concrete ~4 4.4 Structural Steel 1088 1088 1eel - Heavy 4.2 Erect Steel - Light 4.3 Bolted Connections 4.4 Structural Steel

4. Click **Save**.

COPY A COST ITEM

- 1. From the CBS tab, select 1+ cost items.
- 2. Right-click and select **Copy** ► **Copy cost item**.



- 3. Right-click on another cost item and select **Insert copied cost items**.
- 4. Select the preferred insertion option.

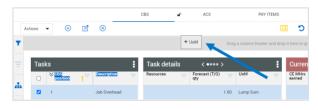
U	4	_			
	4	0	Insert copied cost items 🕨	T	Insert above
		\oplus	New cost item	↓	Insert below
	4	æ	New subordinate cost item		Insert as subordinate
	4	0		Ľ,	inter (ao capor cinate
	_	\otimes	Delete cost items(s)		
•	V 0	i	Addings one provision		

• GROUP COST ITEMS

1. From the CBS tab, click on Group columns.



2. Drag 1+ column headers into the grey bar area.



NEED SOME MORE HELP?



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