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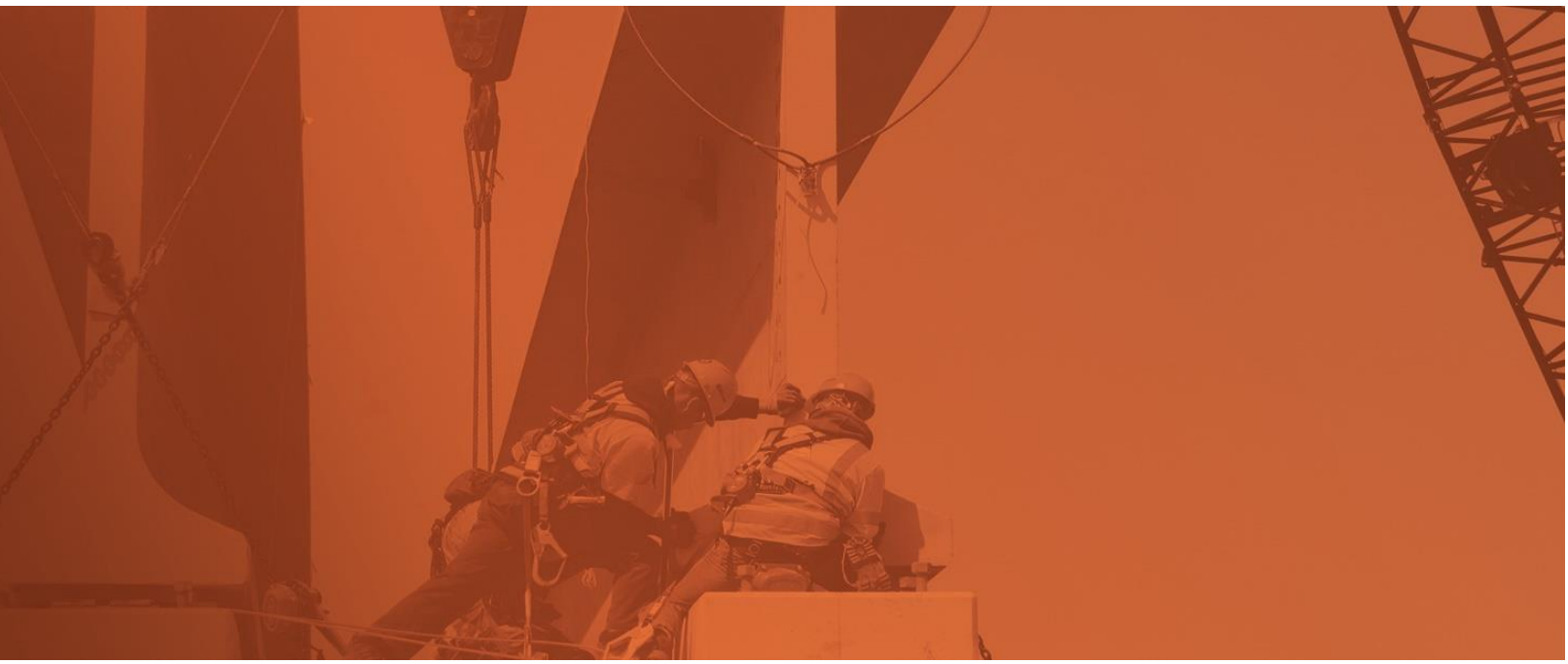

Document 20.2

Release Notes

InEight® DOCUMENT

Changelog

This changelog contains only significant or other notable changes to the document revision. Editorial or minor changes that do not affect the context of the document are not included in the changelog.

Rev	Date	Description
1.0	26-FEB-2020	Initial publication

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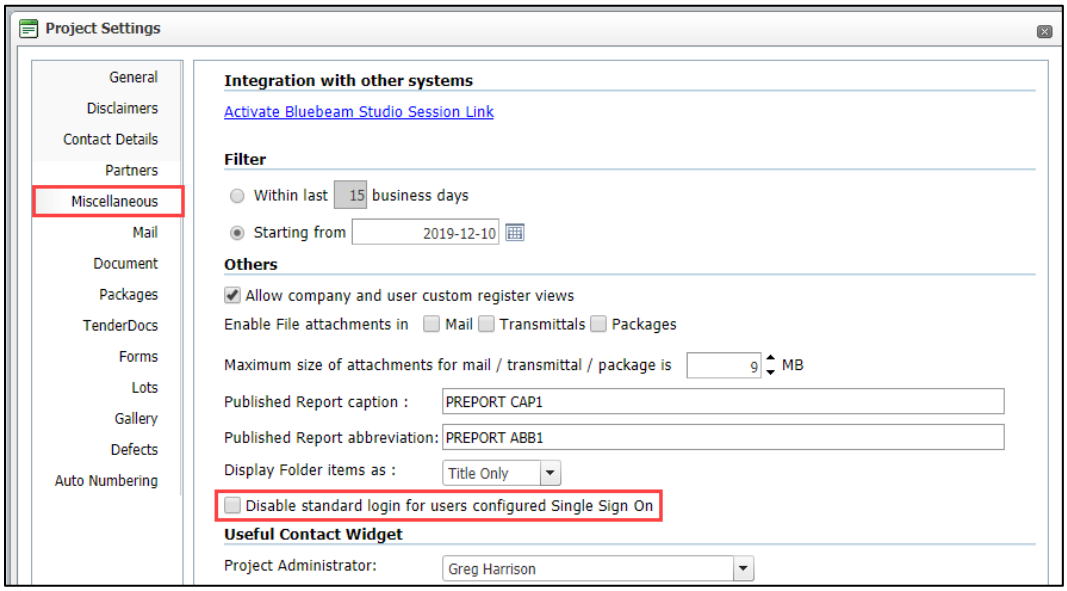
What's new in Document 20.2

- **Getting Started:**
    - **Help menu** – New links have been added or updated in the Help menu:
        - **InEight document help** – This link has been updated to InEight's new Knowledge Library where all Document user guides can be accessed.
        - **Training videos** – This is in a new area with an improved interface. New videos are now available and existing videos have been updated.
        - **InEight university –** This new university offers online training classes to help get certified on InEight products.
- **Administration:**
    - **Prevent SSO-enabled users from standard login** – A project setting has been added to prevent registered SSO users from logging in with standard Document credentials. This helps enforce company security policies on the project. Read more.
- **Lots:**
    - **Generate link to current register and details –** You can now generate a hyperlink to the current register or the lot details in the Lots module. When you follow the link to the register, the appropriate filters and columns are included. Read more.
- **Forms:**
    - **Trigger workflow based on rules** – This feature allows defined values to trigger the correct review team on a form, so the team is not required to select the appropriate form distribution, eliminating human error. There can be many different review teams on a project based on associated form data, requiring the initiator to know and select the correct review team each time. Read more.
    - **Improved history tracking** – This improvement lets you export a PDF of a form at any stage of the workflow that also includes attachments available at that time. Previously, the history tab collected all actions against the form, but it could be difficult to follow and find relevant information, which is important when archiving or handling legal disputes. Read more.

Administration

Prevent SSO-enabled users from standard login

The new **Disable standard login for users configured Single Sign On** setting is in the Miscellaneous tab of Project Settings.

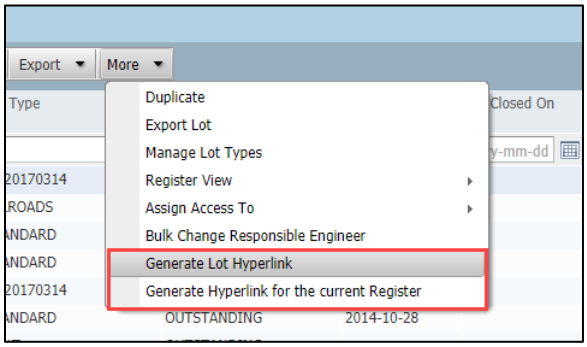


Lots

Generate link to current register or details

Two new options have been added to the More drop-down menu:

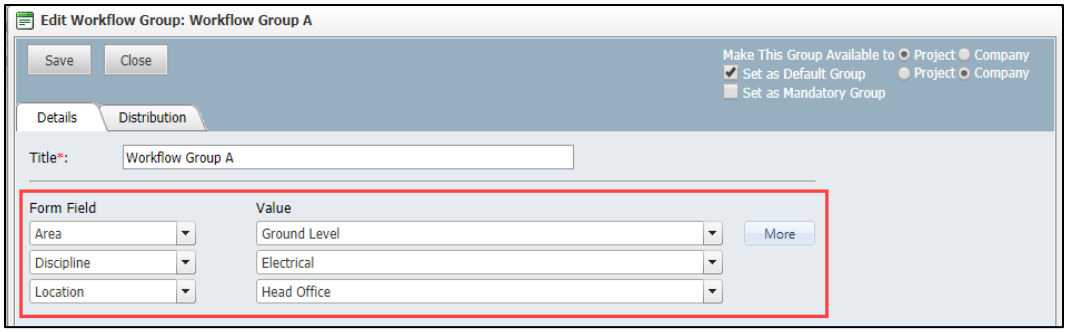
- **Generate Lot Hyperlink** gives you a shareable hyperlink that opens the selected lot's Details tab.
- **Generate Hyperlink for the current Register** gives you a shareable hyperlink to the current Lot Summary.



Forms

Trigger workflow based on rules

When you add or edit a workflow distribution group, you can define which field values trigger workflow for that group. The New Workflow Group and Edit Workflow Group windows now have two new drop-down lists to select a **Form Field** and an associated **Value** you want to use as a trigger. Use the More button to add more fields below.



Improved history tracking

On the History tab of a form, the new Snapshot event lets you export a PDF of the form as it appeared at that step by selecting **Download File**.