



Document 20.5 Release Notes





Changelog

This changelog contains only significant or other notable changes to the document revision. Editorial or minor changes that do not affect the context of the document are not included in the changelog.

Rev	Date	Description
1.0	19-MAY-2020	Initial publication



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What's new in Document 20.5

- Documents:
 - Update review teams for in-progress workflows This feature applies saved changes to any reviews that are currently in progress. Previously, there was room for human error or reviews being missed when each in-progress review must be managed. <u>Read more</u>.
 - Rule enhancements You no longer have to populate all fields in rules, and you can select multiple values for a single field, which lets you fill out only what is necessary and avoid creating additional rules. Previously, when multiple fields were available in document rules, they all had to be filled out, and were limited to selecting one value per field. <u>Read more</u>.
- Administration:
 - **Delegate ability to manage roles** You can now add or edit roles in security group options to avoid making additional user administrators. <u>Read more</u>.
 - Personal folders You can now create personal folders for your viewing only. Public folders have been relabeled as project and private folders have been relabeled as company.
 Previously, folders could only be created at the company or project levels and were labeled as private or public. <u>Read more</u>.



Documents

Update review teams for in-progress workflows

You can update review teams in Admin > Manage Document Rules. From the Rule Type drop-down menu, select Review Team, double-click a review team and go to the Review Team tab to update it. If you Save, you are now given the option to apply changes to documents under review.

Review Team - Architectural				
Save Close Duplicate				
Details Review/Release Defaults Review Team				
Document Review Coordinator*: User Role				
				•
Display: All Contacts Free Form Review Teams	Roles Edit		Total Review Duration:	2 days
Company: Select a company	•			
	Go			
🔄 Name	TeamBinder	Company	Sequence Duration Optional (Days)	Either
No records to display.		COMPANY	1 1	
	Do you want to apply the changes to documents currently under review?	im Construction	2 1	
	Yes No Cancel			
	<<			

Rule enhancements

You can update review teams in Admin > Manage Document Rules. From the Rule Type drop-down menu, select Review Team, and double-click a review team. On the Details tab, you can select multiple values by using the check boxes in the drop-down lists.



Administration

Review Team - Architectura	al		
Save Close Duplic	ate		
Details Review/Release D	efaults Review Team		
Title*: Architectural	Architectural		
Document Field	Value		
Discipline •	Architectural - ARCH	Ŧ	
Area 🔻	Area 10 - Area 10, Area 11 - A1	*	
Select Attribute Select Attribute	A(- A9 All Project Areas - ALL Area 10 - Area 10 Area 11 - A1 Area 2 - A2 Area 3 - A31 Area 31 - A3 Area 331 - A311 Area 4 - A4 Area 5 - A5 Area 6 - A6 Area 7 - A7 Area 8 - A8 ARR1 - AR1 Atrium - ATR Carpark - CAR Clubhouse - CLUB	•	

NOTE:

Multiple rules fields are not available by default. To request multiple fields, contact your InEight representative.

Administration

Delegate ability to manage roles

Role management options are now available in Admin > **Manage User Access**. If you select a security group, open the **Security** tab, and select the **Administration** module from the drop-down menu on the right, the create, edit, and delete options are available under **Manage Roles**.



anage User Access		
New Duplicate Delete Refresh	Print	
Security Group 🔺	Title	Description
LG3QM	Lot Group 3 QM	
NSK	NSK	
PAFC	PAFC	
QAS	QAS	
SG01	SG01	
SJ1	SJ Test	
SUB	Subcontractor	
TEAT		
Save Add Remove Refresh Pr	int NSK	Administration
Mail Type Access Transmittal Type Access	Form Type Access Users Security	
Description	Allow Available Values	
Change Password	Personal	▼
Manage Document Rules		
Project Settings		
▼ Manage Roles		
Create New		
Edit Users		
Edit Users		

Personal folders

When you add or edit a folder, the Security options are now **Personal**, **Company**, or **Project**.

E Add Section					
Save Cance	Save Cancel				
Details Filte	Details Filter Criteria				
Add Section to: L	Add Section to: Leave Requests / Approvals - D02				
Section ID *:					
Title*:					
Security*:	Personal Ocompany Project				
Folder Type*:	Standard 🔹				
Smart Folder (Au	itomatically allocate items based on a filter criteria)				