

Release 25.9

Revision: 5

Last Updated: 03 October 2025

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Document User Guide 1.1 Prerequisites

CHAPTER 1 – INTRODUCTION TO THE PROJECT GALLERY

The InEight Document Project Gallery Module facilitates the easy capture, cataloguing, storage and retrieval of images related to a Project from cameras, mobile phones and other image capture devices.

The Project Gallery enables all parties on a project to easily record valuable project information (such as site conditions and events) then transmit it quickly and easily to facilitate collaboration.

The Project Gallery module offers the following benefits:

- Quick and simple way to associate images and video with information and project elements from other InEight Document modules including Documents, Mail, Forms, and Lots.
- Provides visual records and evidence to help quickly report and evaluate project conditions, events and progress.
- Adds a valuable perspective to projects.
- Full mobile functionality, with an intuitive and streamlined interface for both mobile devices and the desktop environment.

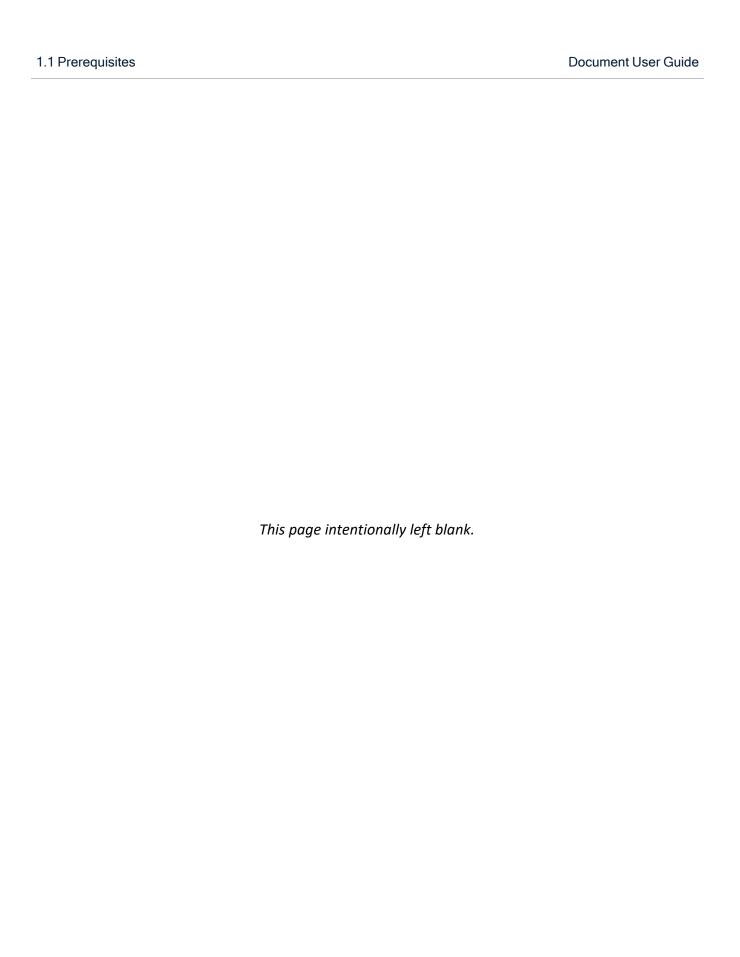
See:

1.1 PREREQUISITES

To utilise the Project Gallery functionality on a project in InEight Document, the following is required:

	Prerequisites
1	Project Gallery module enabled
2	Access to the Project Gallery granted at a Security Group level

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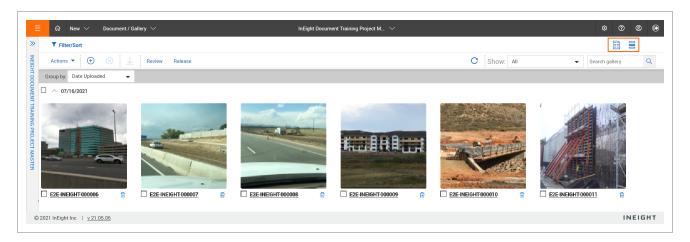
Document User Guide 2.1 Thumbnail and List View

LESSON 2 – PROJECT GALLERY REGISTER & DASHBOARD

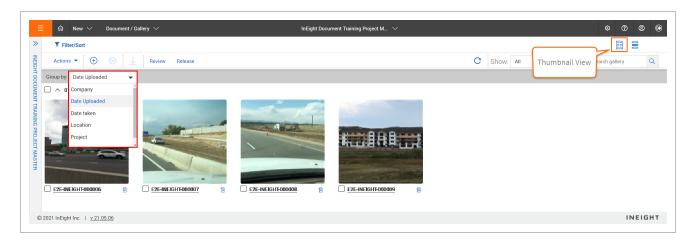
The Project Gallery Register is the central location for all captured images. It is accessed via the **Gallery** button on the left menu at the InEight Document Dashboard.

2.1 THUMBNAIL AND LIST VIEW

Within the register, users have the option to toggle between a list view, a thumbnail view and a map view of the available images.

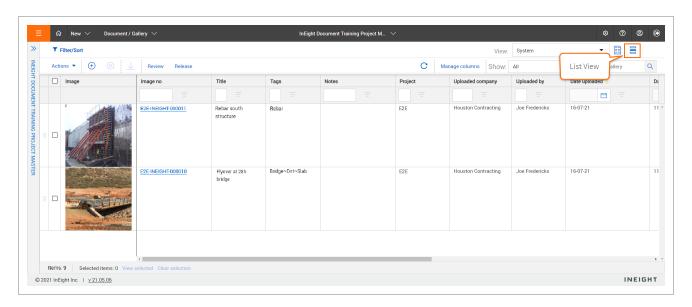


When you select **Thumbnail View**, small thumbnail images will appear.



Using the **Group By** drop down you are able to select between the dates, company, tags or location view.

If the **List View** option is selected from the view dropdown, small thumbnail images with Metadata details will be shown as a list.



Sorting can be done by clicking on the column headers.

Single or multiple photos can be selected for download by ticking the check boxes below every image.

When you select **Map View**, the register will appear as a map with numerical values placed at locations where images are registered.

Zooming closer to a specific location will split the numerical values to the registered image location.

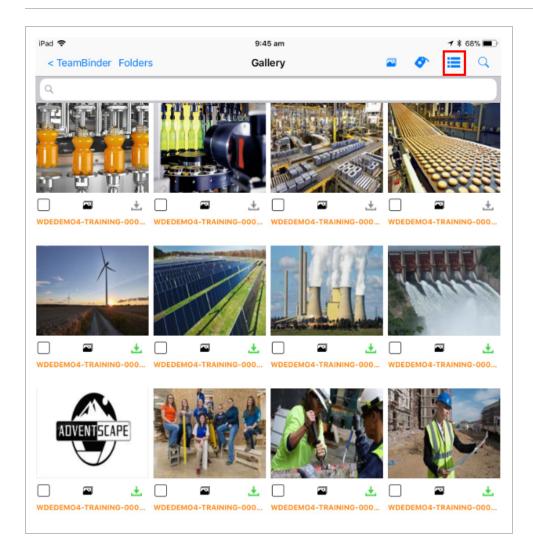
2.2 IOS APP VIEW OPTIONS

Using the iOS App, toggle between List and Thumbnail View using the icon on the top right corner (next to the tag icon)

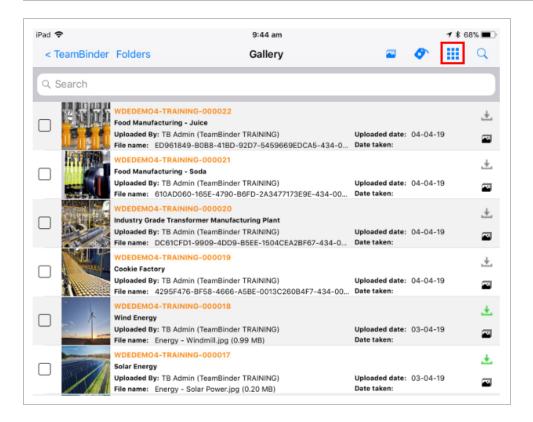
The **Thumbnail View** provides a preview of the images currently saved.

The List View includes a smaller thumbnail along with the basic image Metadata

The Global Map view uses location pins to indicate where images are located.



2.3 Image Preview Document User Guide



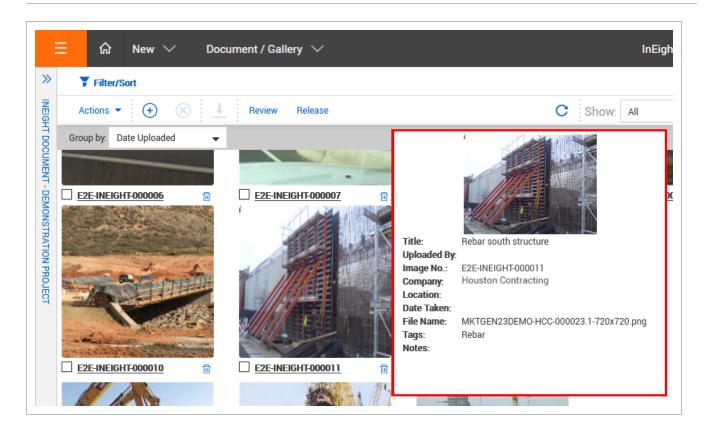
To download individual images, click the **Download** icon next to each image. This will download the image to the Downloads area of the App. Images can then be transferred to other applications such as image editors or file managers such as Dropbox.

To download multiple selected images at the same time, use the download icon at the top right corner of the screen. The download icon turns green for images already downloaded and grey if images have not been downloaded to the device.

2.3 IMAGE PREVIEW

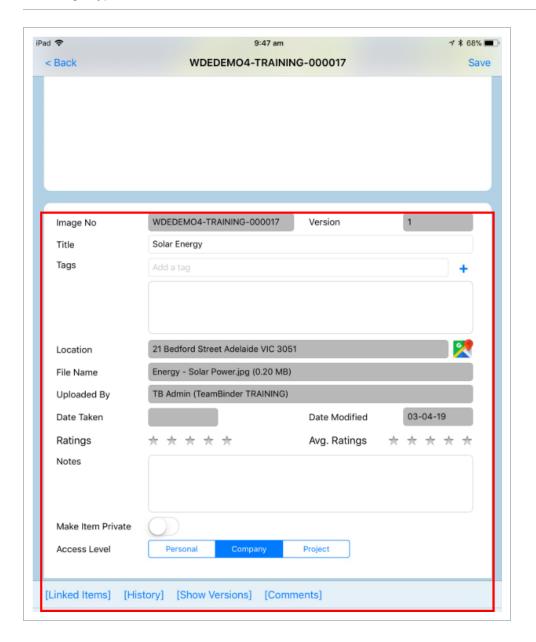
When the mouse pointer hovers over an image thumbnail, a preview of the image along with its basic Meta data will be shown. When the mouse pointer is moved away from the image, the preview disappears.

Document User Guide 2.3 Image Preview



If using the iOS App: a preview of the image and the image details are shown when you click on the image.

2.4 Image hyperlinks Document User Guide



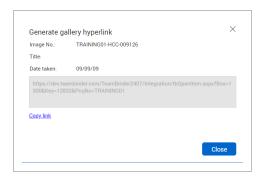
2.4 IMAGE HYPERLINKS

You can generate a document hyperlink for a gallery item to send to another user. The link takes the recipient directly to the gallery item.

GENERATE A HYPERLINK

Summary: Generate a hyperlink when you want to quickly send a link to another user without sending an item for review or linking it to another module.

From the Gallery register, expand the Actions menu, and then select Generate gallery hyperlink.
 The Generate gallery hyperlink dialog box opens.

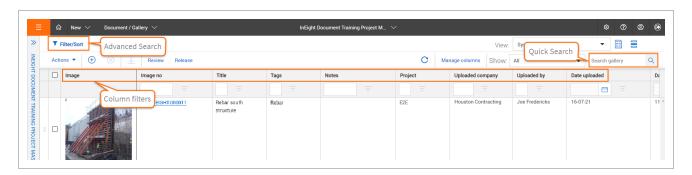


2. Click **Copy link**. The hyperlink is copied to your clipboard.

What's next: You can send the hyperlink to other users.

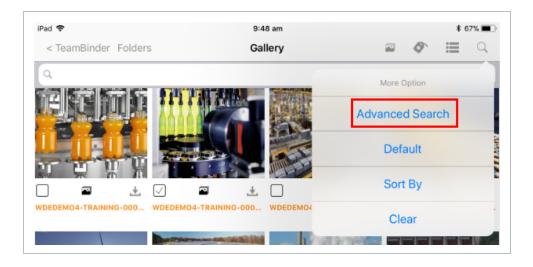
2.5 PROJECT GALLERY SEARCH FEATURES

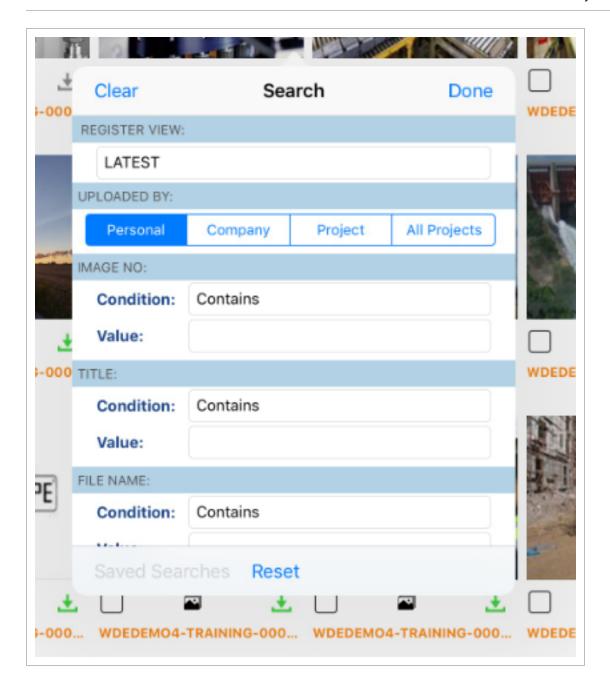
The Project Gallery module includes the Quick Search, Register Filters and the Advanced search functionality offered in other modules.



Filter/Sort (Advanced search) includes options to filter based on the register view, the image details, date range, address, Image tags and the file type. More search options can also be filtered for by clicking on the link above the Manage button.

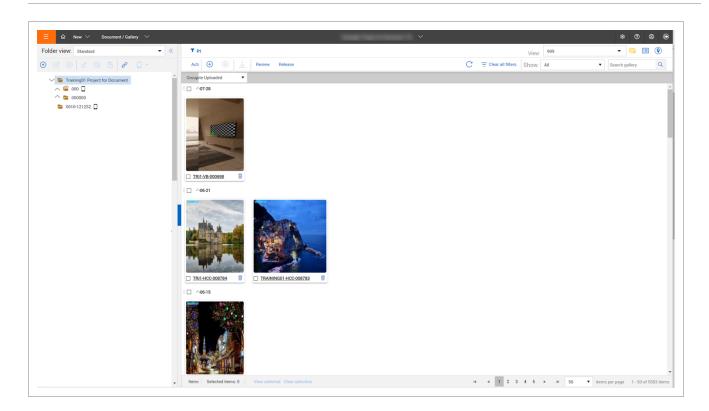
If using the iOS App, the Advanced Search can be accessed using the Search magnifying glass icon on the top right corner of the register and by entering the filter criteria required.





2.6 PROJECT GALLERY FOLDERS

Project Gallery images can be stored in smart folders which can be easily accessed via the left side of the register by expanding the folders section.



2.7 GALLERY DASHBOARD WIDGET

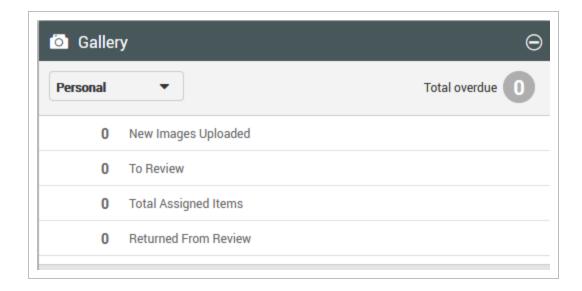
The InEight Document Dashboard provides the user with statistics relating to the Gallery Module. The statistics are links that direct the user to the relevant item selected.

The Gallery widget includes the following information:

- New Images Uploaded
- To Review
- Total Assigned Items
- · Returned From Review

In addition, the toggle below allows the user to switch between the following views:

- Personal
- Company
- Project
- All Projects



Document User Guide

CHAPTER 3 - UPLOADING IMAGES

For information on Uploading Images, see the links below.

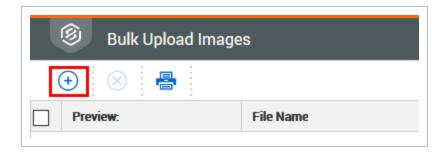
3.1 SINGLE AND BULK UPLOAD

Images can be uploaded to the Project Gallery as single files, or in bulk.

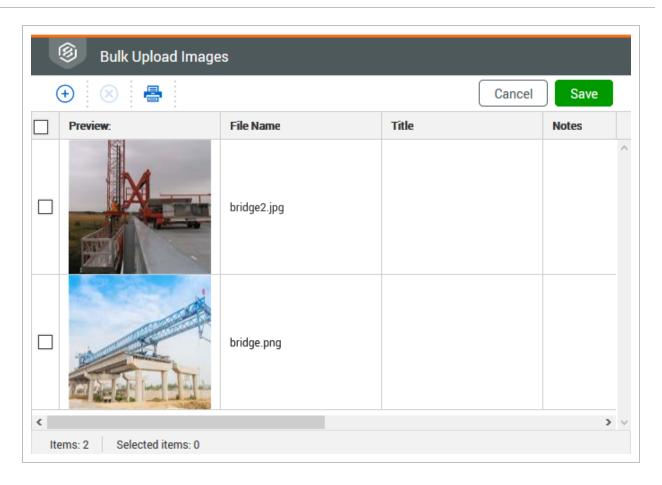
1. From within the Gallery register click the \oplus button on the menu bar.



2. At the Upload Manager window click the \bigcirc button to add one or more files.



3. Select the files to upload in the Upload window. They will start uploading immediately with upload progress shown next to the file name.



- 4. Once the files are uploaded, a miniature thumbnail of the uploaded image appears on the left in the Preview column.
- 5. Once all images are uploaded, they can be saved along with the associated metadata by clicking **Save**.

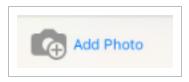
NOTE Files can be removed by clicking the **Delete** icon in the Upload Manager.

3.2 SINGLE AND BULK UPLOAD USING THE IOS APP

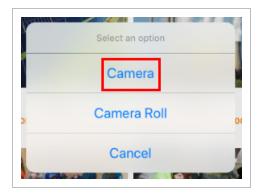
For information on Single and Bulk Upload using the IOS App, see the links below.

3.2.1 Camera

1. To upload images, select the **Add Photo** icon in the bottom menu of the register.



2. Images can be directly captured using the camera.



3. Once the photo is taken it will be added to the horizontal bar which lists the photos to be uploaded to the Project Gallery register. These pending images will be available in the Project Gallery Register once the user selects the **Upload** button or alternatively can be removed using the **Delete** button.

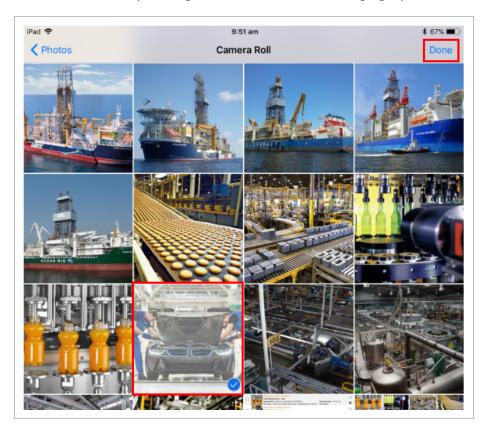
4. Click the **Upload** option to upload the images to the Project Gallery Register.



3.2.2 Camera Roll

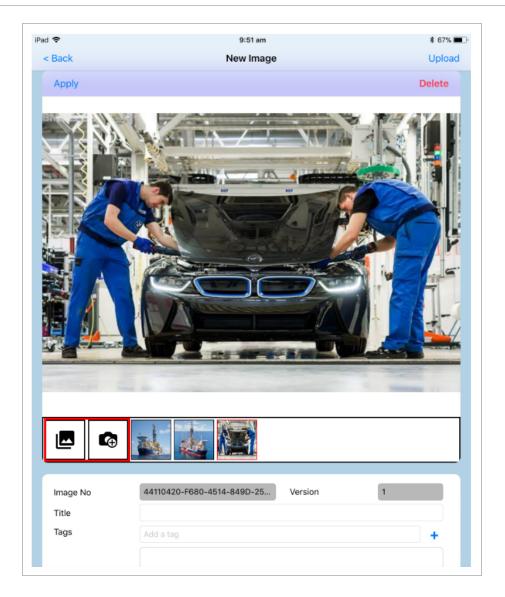
If after clicking **Add Photo** the Camera Roll option is selected:

1. Select one or multiple images. Once selected the image greys out and a check sign appears.



- 2. Click **Done** (top right corner) to add the images to the app.
- 3. This opens the **New Image** page (the standard mobile device camera capture interface.)

3.3 Duplicate Detection Document User Guide

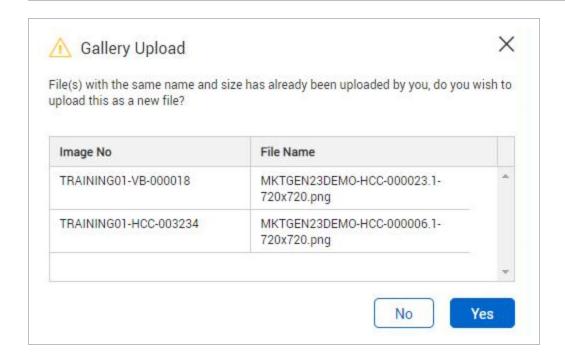


4. Add additional metadata and select images to upload by selecting the **Camera Roll** or **Camera** buttons below the image.

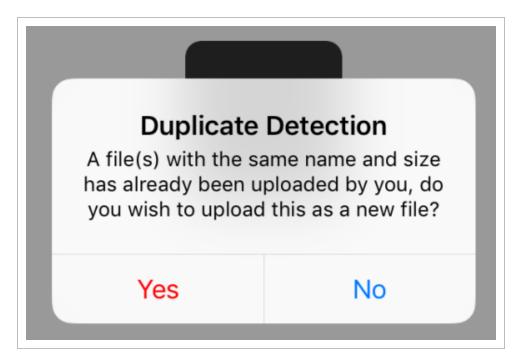
3.3 DUPLICATE DETECTION

When uploading files, if there is an image with the same name and size that already exists in the Project Gallery register it will be detected by the system.

Document User Guide 3.3 Duplicate Detection



The user is notified and given the option to not upload the duplicate image.



If the 'Yes' option is selected from the duplicate detection pop up notification, the upload will continue and the duplicate image is uploaded. If 'No' is selected, an alternative image can be selected.

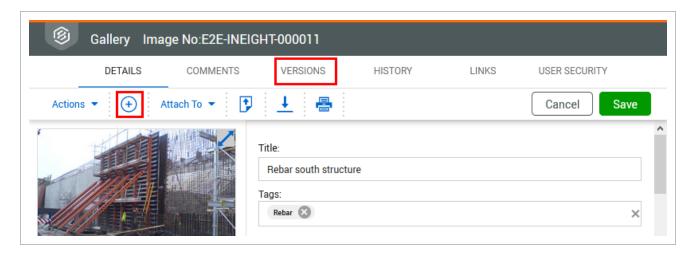
The following detection criteria are used to identify duplications:

- File Name
- File Size
- · Uploading user

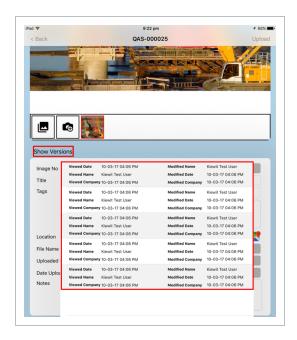
3.4 PROJECT GALLERY VERSIONING

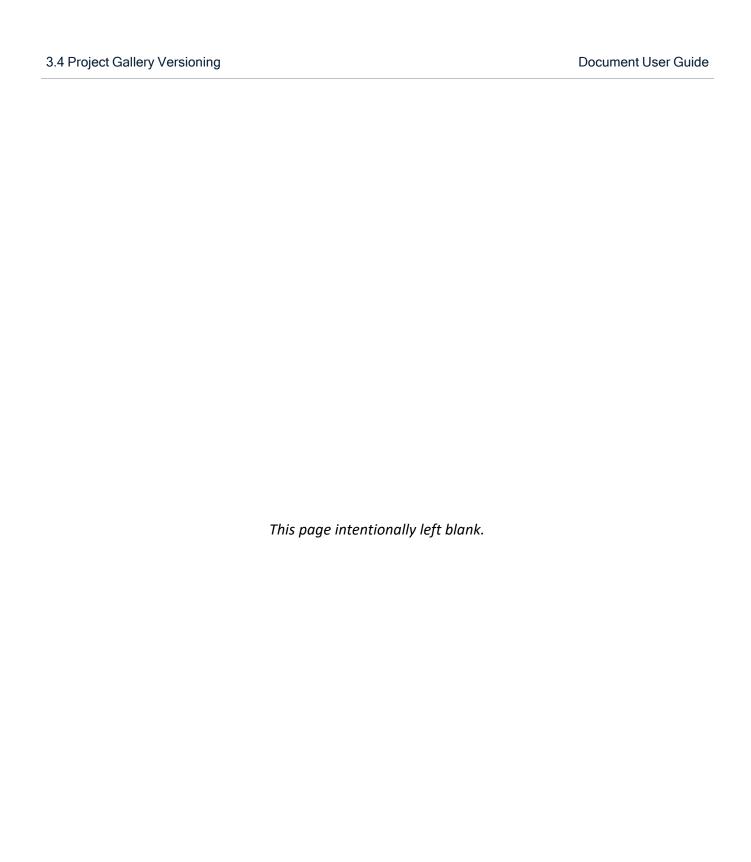
The Version tab shows all available versions for an image.

A new version can be created by clicking the button, selecting the relevant image, and then clicking **Save**.



In the iOS App, view different versions of the same image and associated details, by clicking **Show Versions**.





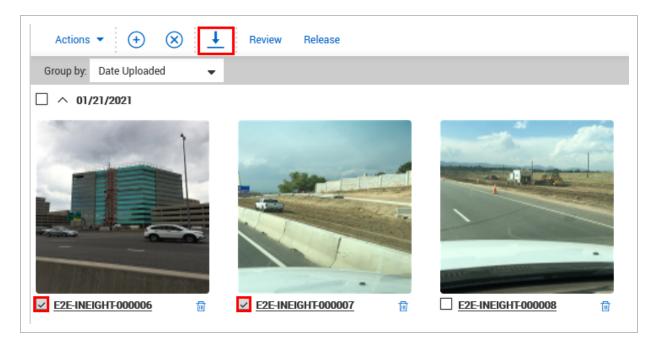
CHAPTER 4 – DOWNLOADING IMAGES

For information on Downloading Images, see the links below.

4.1 SINGLE AND BULK DOWNLOAD

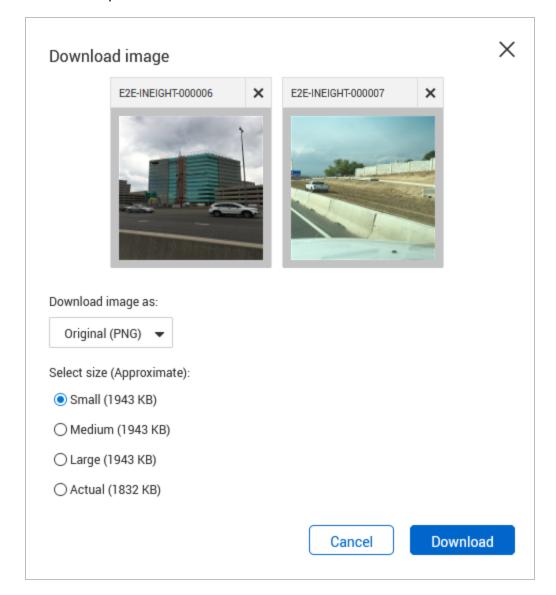
To download files:

- 1. From within the Project Gallery register click the check boxes against one or more images to select them.
- 2. Click the button.



3. The Download Manager window will appear. Select the file format and the size of the image

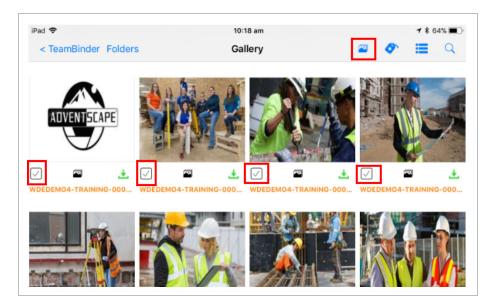
from the dropdowns.



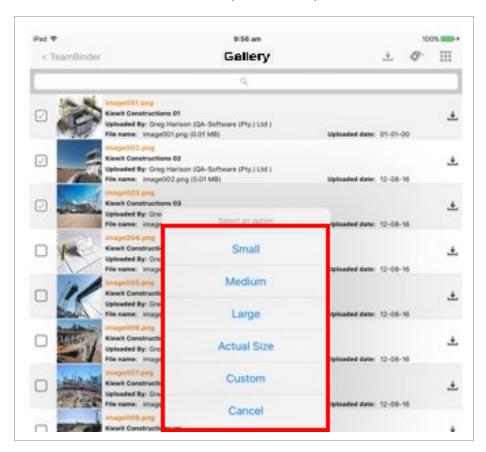
4.2 SINGLE AND BULK DOWNLOAD IOS APP

To download images using the iOS App:

1. Select the checkbox against image(s) then the **Download** icon from the top left of the Register.



2. Choose from the download size options, then press **Download**.



NOTE

When the user selects download, the following options are available:

- Small: Downloads a lower resolution of the original image with reduced file size.
- Medium: Downloads a lower resolution of the original image with reduced file size.
- Large: Downloads original resolution of the image but with reduced file size.
- Actual Size: Downloads selected files in their original state.
- Custom: Allows user to customize the download resolution.

CHAPTER 5 - IMAGE DETAILS

For information on Image Details, see the links below.

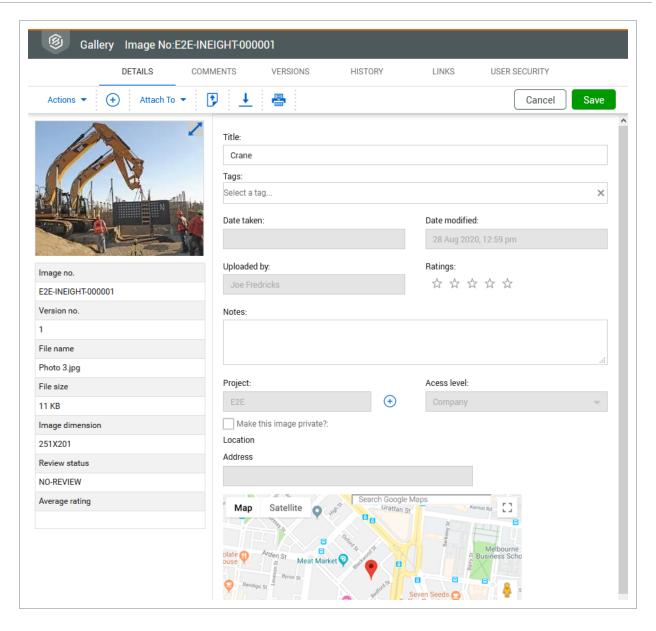
5.1 EDITING PROJECT GALLERY IMAGE METADATA

To edit image metadata:

1. Click on the image number link in the Register view. This opens the Details screen.



2. Within the Details screen you can edit image details as well as specify tags and any notes associated with the image.



- 3. Every user can provide their individual rating for the image by selecting the number of stars and the average rating is populated below the image in the details screen.
- 4. An address can also be entered manually. The location will then appear on the map within the Details screen.
- 5. Once the Details tab has been completed, click the **Save** button.

Document User Guide 5.2 Managing Tags

NOTE

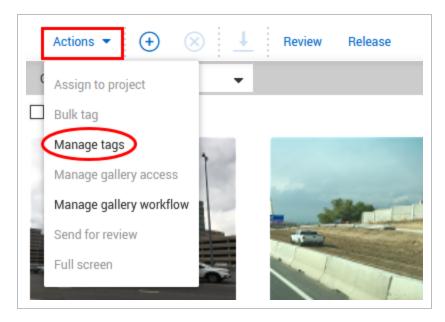
 The image number, file size, file type and file name will be displayed under the image.

- A single image can be downloaded from the detail view once this tab has been saved.
- If an image is taken with the location services enabled on the device against the InEight Document application, the coordinates will be shown on the map automatically.

5.2 MANAGING TAGS

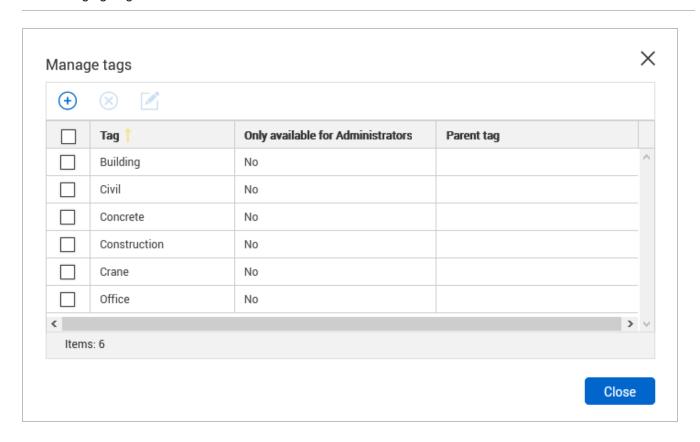
The Manage Tags feature allows administrators to:

- Create Child Tags
- Control if all user or only administrators have access to certain Tags.



When creating or revising a Tag from the **Manage Tags** window, double-click the tag you want to edit. tick

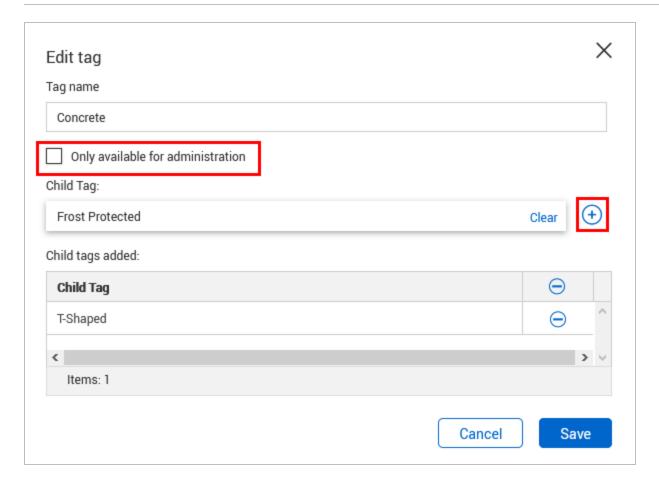
5.2 Managing Tags Document User Guide



Tick the "Only available for Administrators" field tick box to restrict access to administrators.

Tags can also be broken down into parent and children by entering a Child Tag and clicking the icon. For example, parent tag "Concrete" could be additionally classified under child tags "T-Shaped", "Frost Protected" etc.

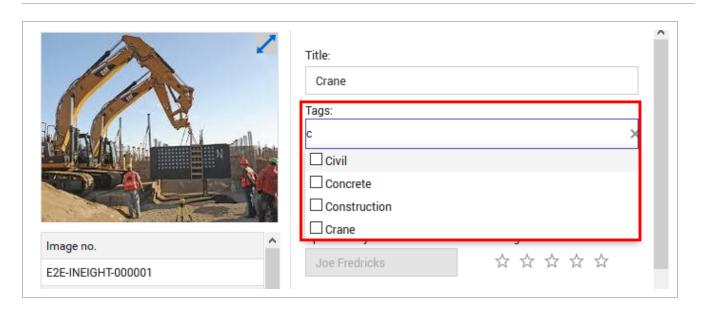
Document User Guide 5.3 Tagging



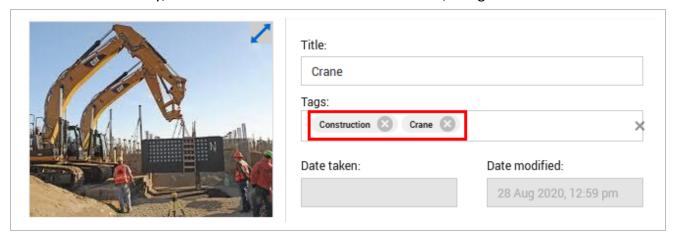
5.3 TAGGING

When Tags are being typed, the user is provided with suggestions based on previously used Tags. User can either select from the suggestions or enter a new keyword as a Tag.

5.4 Tagging in iOS Document User Guide



Once entered manually, or selected from the list of available items, a Tag becomes a Token.

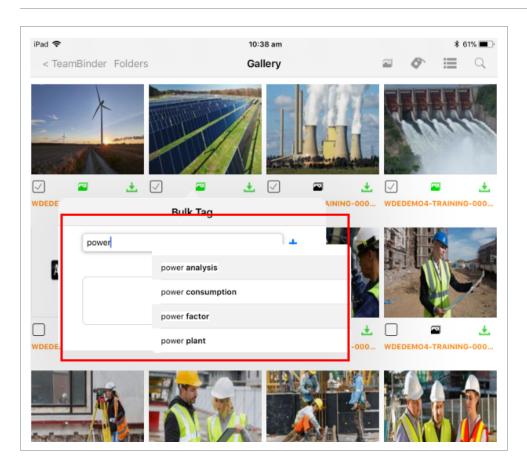


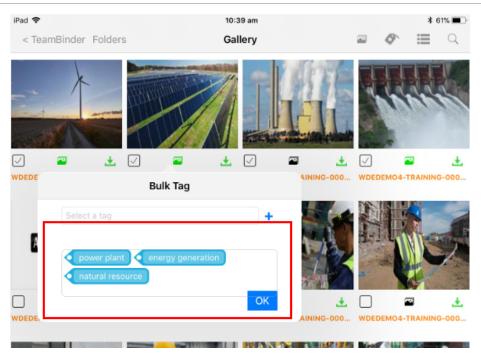
5.4 TAGGING IN IOS

When typing in a tag, if existing tokens have been generated, a list of suggested tokens will show up in a drop down allowing the user to select the required tag. If the user wants to continue without saving, they can click on any part of the register.

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Document User Guide 5.4 Tagging in iOS

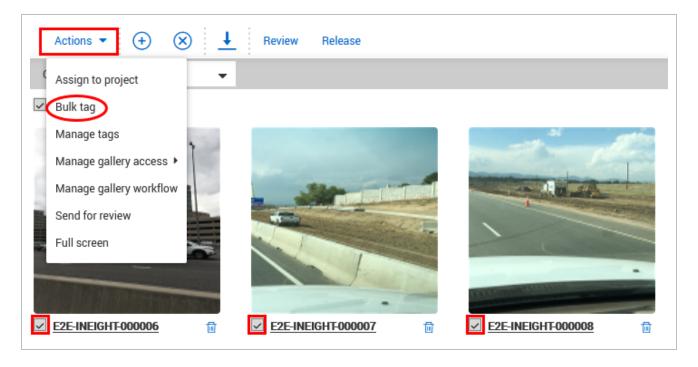




5.5 Bulk Tagging Document User Guide

5.5 BULK TAGGING

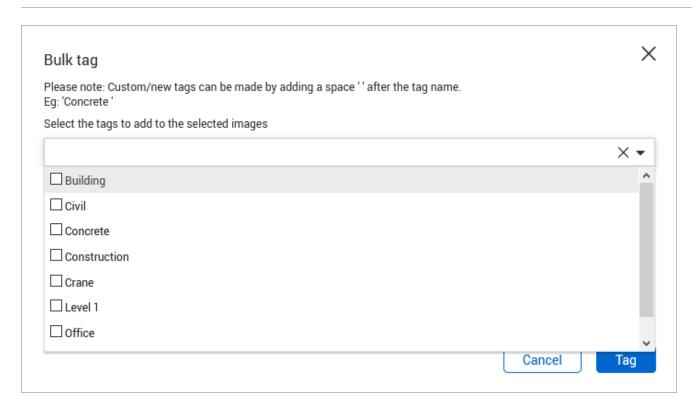
Users can add Tags in bulk to multiple items by selecting the image items check-boxes in the register then clicking **Actions**, then **Bulk tag**.



A user can either select from suggested Tags or enter a new keyword as a Tag. Tags will appear as Tokens after pressing enter.

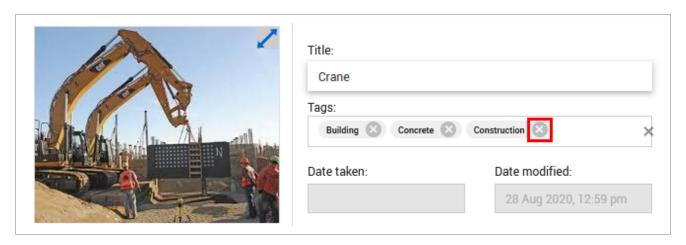
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Document User Guide 5.6 Removing Tags

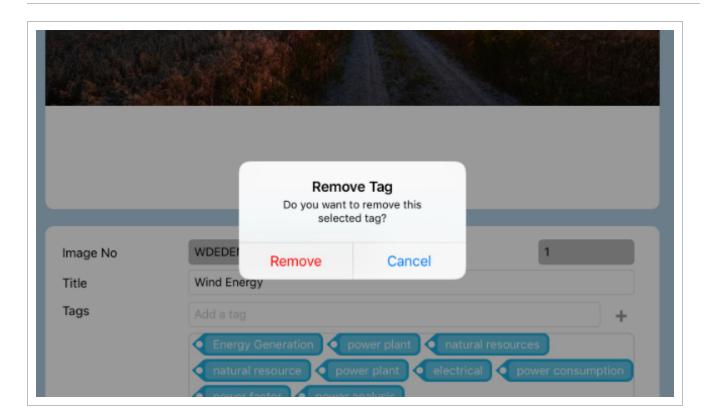


5.6 REMOVING TAGS

To remove a Tag from an image, open the image details screen, and select the cross against the tag you want to remove.



To remove a Tag via the App, press and hold the tag and select **Remove** when prompted.

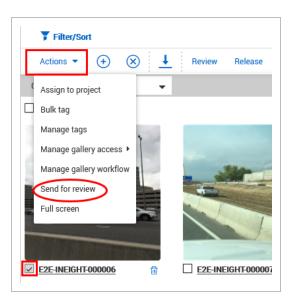


5.7 DISPLAY PROJECT GALLERY ITEMS IN GLOBAL MAP

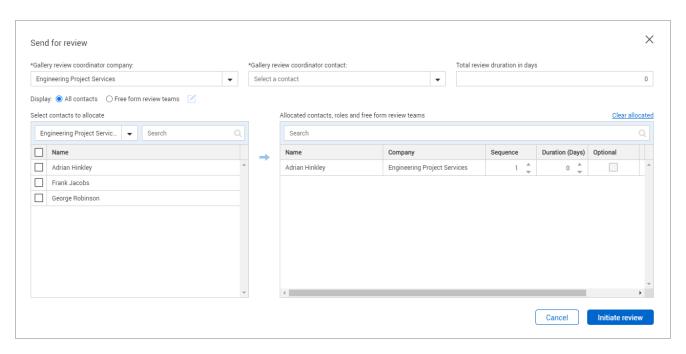
The address can be added as the image location on the project, which will be displayed on the global map.

5.8 SENDING PROJECT GALLERY ITEMS FOR REVIEW

This feature allows users to send the item to be formally reviewed, and assigned a "Review Status" by the Review Coordinator at the end of the Review.



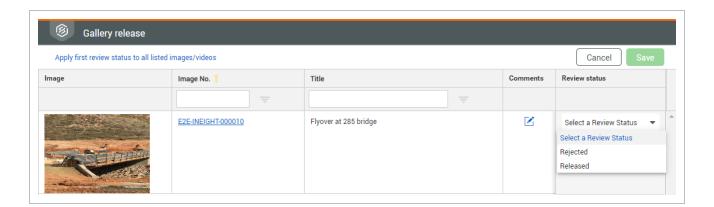
This feature allows the user to select the reviewers and the Review Coordinator.



Comments will be logged in the comments tab and will be identified under the Comment Type column as a "Review" comment



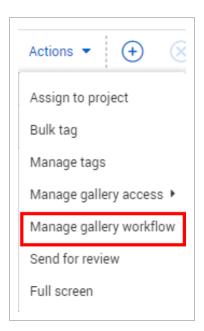
Review Coordinator will then add his/her own comments and would select the Review Status to either Release or Reject the Image.



Once released or rejected, the review status would be updated in the gallery register.

Project Administrators have the added functionality of being able to manage existing workflows if a reviewer or the Review Coordinator needs to be changed mid review.

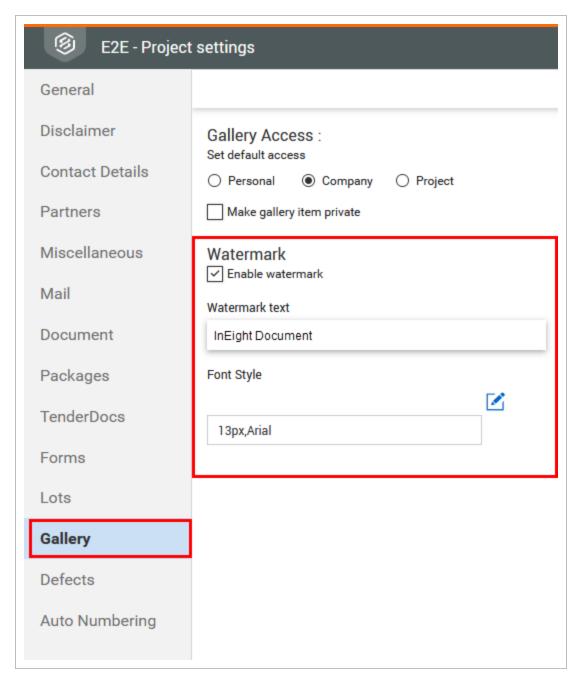
This function is accessible via the More button à Manage Gallery WorkFlow.



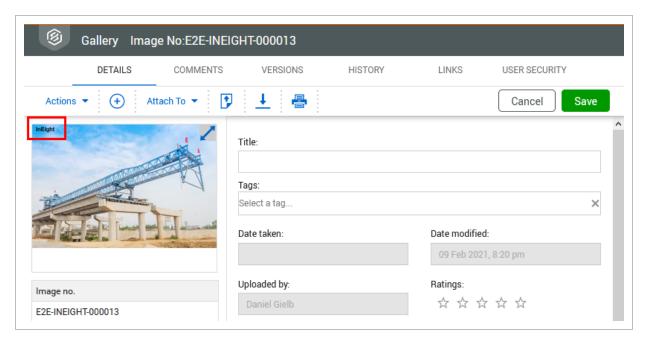
5.9 WATERMARKING THE IMAGE

Watermark can be applied on images when they are uploaded into the Gallery.

- 1. Within the Project Settings menu, select the **Gallery** module and select **Enable Watermark** checkbox.
- 2. Insert the Watermark Text and select the required font style.
- 3. Click **OK** to save changes.



4. Upload an image into the gallery, the watermark now appears on the image.



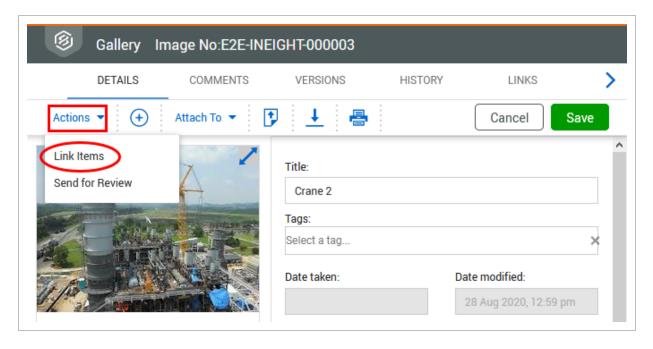
CHAPTER 6 - PROJECT GALLERY LINKS AND ATTACHMENTS

Links to images stored in the Project Gallery can be created from other InEight Document modules (e.g. Mail, Documents and Transmittals). Additionally, other items can be linked to images from within the Project Gallery. These links can be viewed via the Links tab in the image details window.

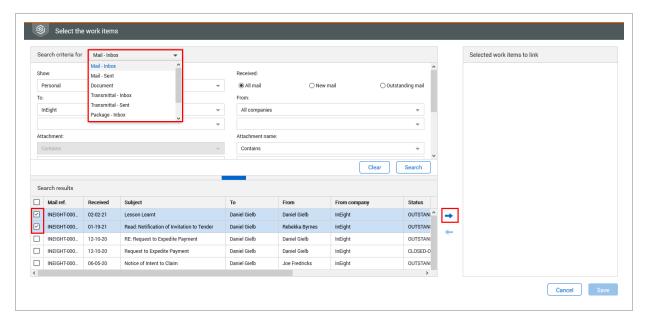
6.1 LINKING PROJECT GALLERY WITH OTHER MODULES

To link an item from another module with a Project Gallery image:

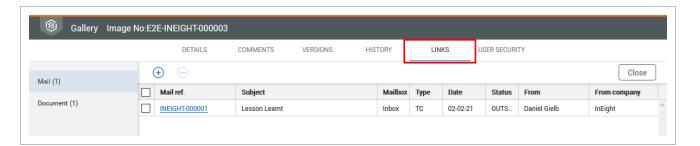
1. From the Image Details window click the **Actions** button and select **Link Items**.



2. Select the relevant module from the Search criteria drop-down.

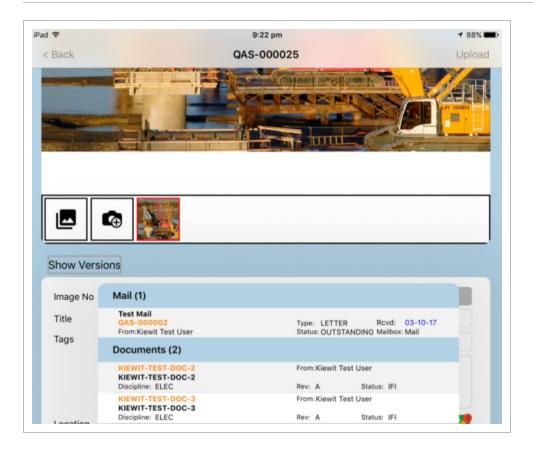


3. Find the appropriate item(s), tick the required check boxes, click and then **Save**. Linked items will be visible against the image in the Links tab in separate sections by Module.



6.1.1 iOS App

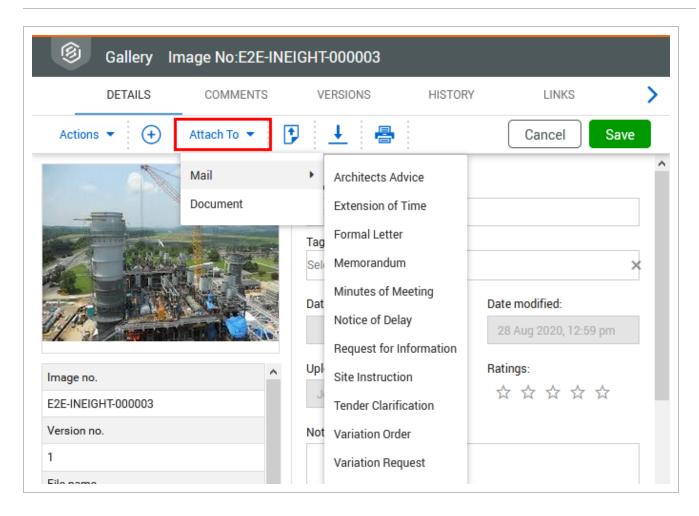
Using the iOS app, if the image is linked with items from other modules, these details will be visible against the image.



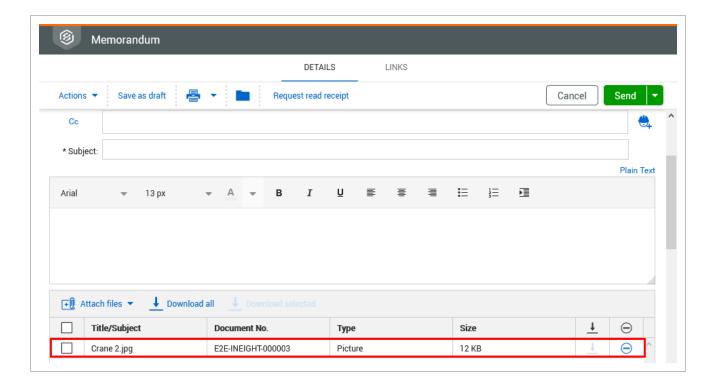
6.2 ATTACHING PROJECT GALLERY IMAGES TO OTHER MODULES

Project Gallery images can also be attached (rather than linked) to the items in the following InEight Document Modules:

- Mail
- Documents



Attached items appear in the attachment section of the respective Mail Creation, Document Upload screen and Forms.



6.3 LINKING PROJECT GALLERY IMAGES TO OTHER PROJECTS

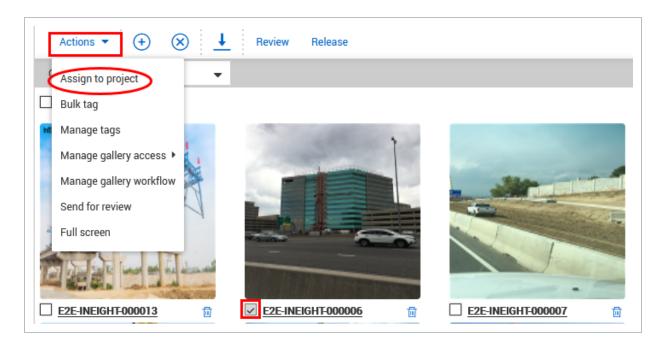
For a user to assign an image to multiple projects, the user must meet the following pre-requisites for each project:

- Access to the image
- · Same User ID
- Same Company ID
- Same Password

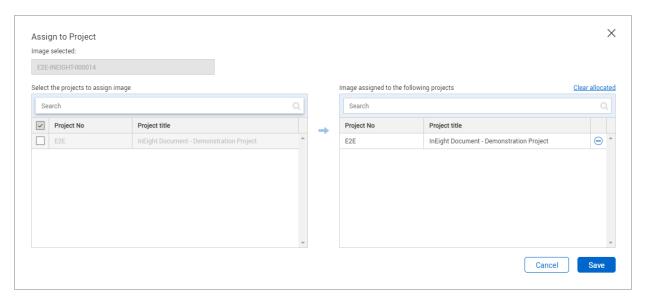
This ensures the same user has access to multiple projects under the one account which they can assign the image to.

To assign an image to a number of projects:

1. From the **Gallery Register**, , select the required image, then click the **Actions** button and select **Assign to project**.



2. Select the check box next to required projects then the right arrow to move across to the right.



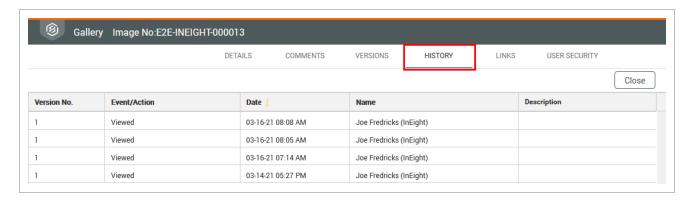
3. Click **Save** to link/export the image to the project.

NOTE Only one image can be selected when using the Assign to Project functionality.

Document User Guide 7.1 History iOS

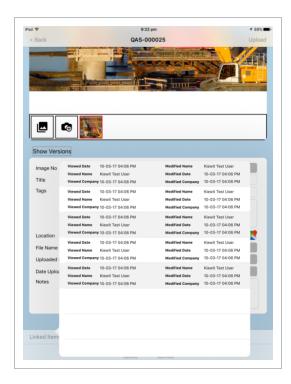
CHAPTER 7 - HISTORY

The History tab shows a full audit trail of activities completed against the selected image. This includes a list of all users who have viewed the image, any changes made and download activities.



7.1 HISTORY IOS

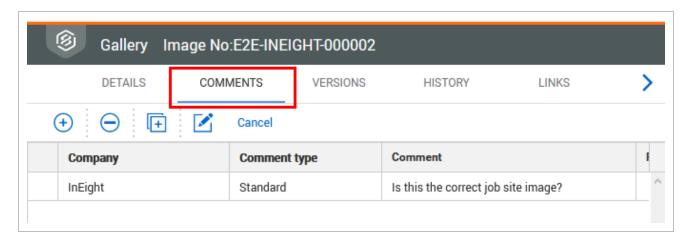
In the iOS App, the image history can be viewed by selecting **Show Versions**. This shows a log of all activities done within the image.



7.1 History iOS Document User Guide This page intentionally left blank.

CHAPTER 8 - PROJECT GALLERY COMMENTS

In the Project Gallery module, users can make comments against an image from the Comments Tab. This functionality is the same as standard InEight Document comment functionality in other modules.



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Document User Guide 9.1 Project Settings

CHAPTER 9 - SECURITY CONFIGURATION

For information on Security Configuration, see the links below.

9.1 PROJECT SETTINGS

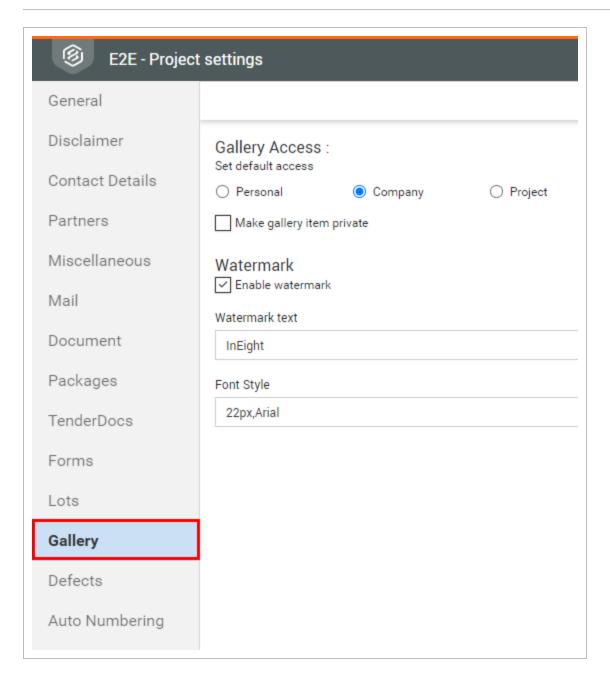
Project Settings provides the ability to set default access to images added to the Gallery as follows:

- Personal Level: Only the uploader can view the item.
- Company Level: Only the uploader Company can view the item.
- **Project Level:** Anyone with access to the Gallery can view the item.

Selecting the **Make Gallery item private** option gives users the opportunity to upload images that cannot be shared amongst other InEight Document projects.

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9.2 Module Access Document User Guide



9.2 MODULE ACCESS

Module access for individual users can be set from the **Contacts** window and under the User Security tab or, via the **Admin** module using **Manage User Access**. A new security group can be created or you can add a user/s to an existing group.

The levels of access available for users are:

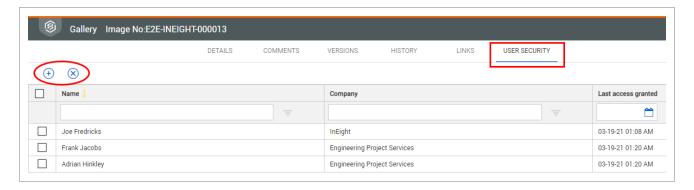
- None: No access to the Project Gallery module (left menu will not appear).
- View: Able to view and download images the user has access to.
- Full: Full access. User can upload images into InEight Document.

9.3 INDIVIDUAL ITEM SECURITY

Access to Gallery items can be controlled at an individual item level as follows:

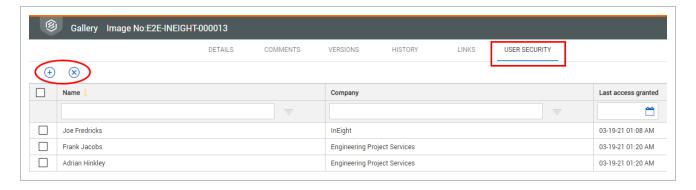
- Personal Only the uploader/Primary administrator is able to view the item
- Company Only the uploader Company/Primary administrator is able to view the item
- Project Anyone with access to the Gallery can view item

The Private option means that the item cannot be shared with other projects.



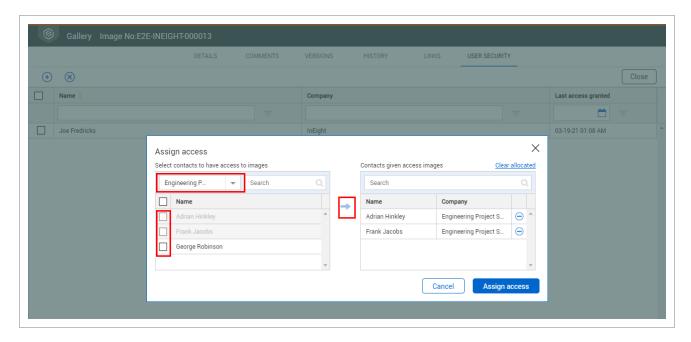
9.4 MANAGING USER ACCESS TO GALLERY IMAGES

The User Security Tab option allows users to share images within the project.

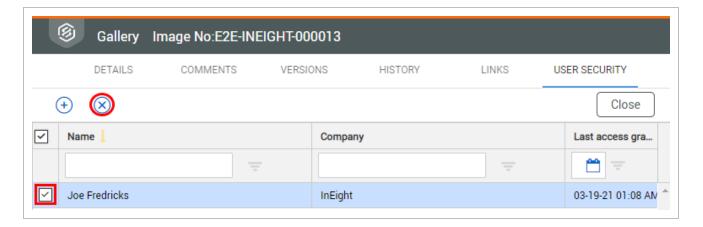


9.5 Security Attributes Document User Guide

Access is controlled by clicking button and selecting the company the specified user belongs to and adding them to the distribution list on the right.



Access to previously granted images can also be revoked by selecting the users and clicking the button.

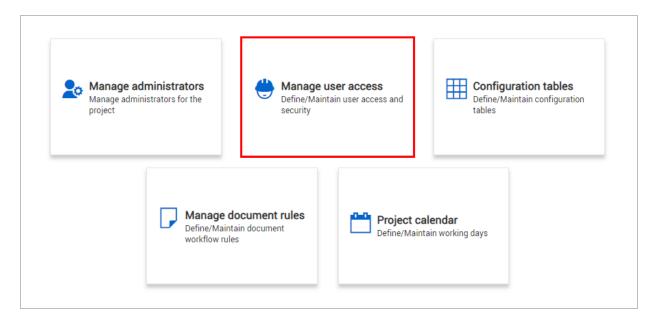


9.5 SECURITY ATTRIBUTES

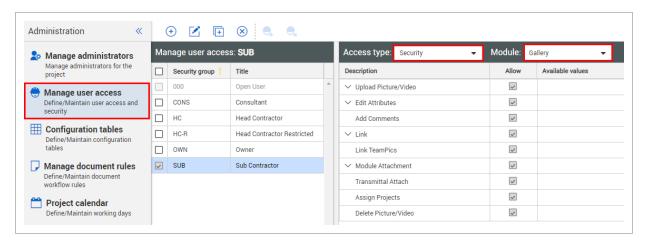
The security controls can be further refined from the Security Group access settings.

Document User Guide 9.5 Security Attributes

 To access the Security Group access settings, click the Admin menu and select Manage user access.



2. Choose **Security** from the drop-down then select the **Project Gallery** drop-down on the top right hand side.



The following list of security attributes can be configured:

- 1. Upload Picture/Video
 - Upload
 - Add New Version

9.5 Security Attributes Document User Guide

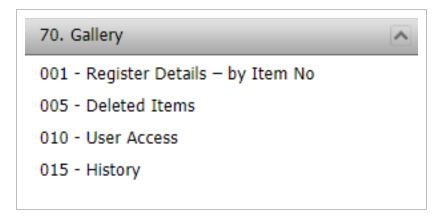
- 2. Edit Attributes
 - Edit Details
 - Add Tags
- 3. Add Comments
- 4. Link
 - Link Mail
 - Link Documents/Transmittals
 - Link Packages
 - Link Project Gallery
 - Other
- 5. Module Attachment
 - Mail Attach
 - Document ViewFile
 - Transmittal Attach
- 6. Assign projects
- 7. Delete Picture/Video

CHAPTER 10 - REPORTS

Register styled reports can be generated relating to items contained within the Gallery register.

There are four standard report available that can be run:

- Register Details by Item No
- Deleted Items
- User Access
- History



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