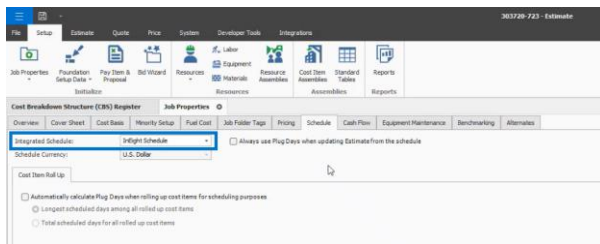
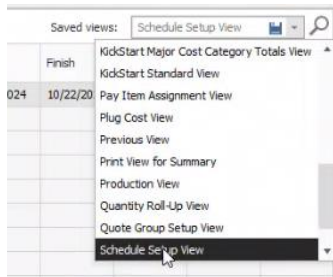


TIE ESTIMATE DATA TO SCHEDULE

1. From InEight Estimate, go to the Job Properties > Schedule tab.
2. Select InEight Schedule from the Integrated Schedule drop-down.



3. Click **OK**.
4. Return to the CBS and change the view to “Schedule Setup View.”



5. From the Schedule column, select the items to add to InEight Schedule.

CBS Position Code	Description	Forecast (EQ) Quantity	Unit of Measure	Unit Cost	Total Cost (Forecast)	Currency	Scheduled	Roll-Up Schedule	WBS Element
Job	Job	1.00	Lump Sum	\$18,700.00	\$18,700.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Price Band	Price Band	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Price % Add-On	Price % Add-On	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Job Financing	Job Financing	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Job Management & Equipment	Job Management & Equipment	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
General Expense	General Expense	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Commercial Cost	Commercial Cost	1.00	EA	\$205,001.00	\$205,001.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Job Related Overhead	Job Related Overhead	1.00	HR	\$6,831,270.27	\$6,831,270.27	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Operational Support	Operational Support	1.00	HR	\$11,946,291.29	\$11,946,291.29	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Civil	Civil	1.00	EA	\$652,762.71	\$652,762.71	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Piping Systems	Piping Systems	1.00	EA	\$157,093.97	\$157,093.97	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

6. Select the checkboxes for the desired items you want to have rolled up in InEight Schedule.

Item Code	Description	Forecast (EQ) Quantity	Unit of Measure	Unit Cost	Total Cost (Forecast)	Currency	Scheduled	Roll-Up Schedule	WBS Element
4.3	Machine Backfill Area A	1.00	CY	\$19,902.00	\$19,902.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.4	Hard Backfill Area A	1.00	CY	\$79,609.00	\$79,609.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.5	Slurry Foundation	1.00	EA	\$24,403.20	\$24,403.20	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.6	Wall-Tie Excavator	1.00	CY	\$119,412.00	\$119,412.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.7	Cooling Tower Pad	1.00	LS	\$14,038.04	\$14,038.04	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.8	Column A - Vient Bank	1.00	LS	\$9,240.77	\$9,240.77	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.8.1	Concrete Place and Finish	1.00	CY	\$4,975.50	\$4,975.50	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.8.2	Formwork	1.00	SF	\$2,772.62	\$2,772.62	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.8.3	Reinforcing	1.00	LB	\$1,492.65	\$1,492.65	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.8.4	Super-slab	1.00	LS	\$0.00	\$0.00	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.9	Pre-Paid Fuel	1.00	LS	\$24,000.94	\$24,000.94	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4.9.1	Individual Hydraulic Power Unit	1.00	LC	\$14,400.78	\$14,400.78	U.S. Dollar	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

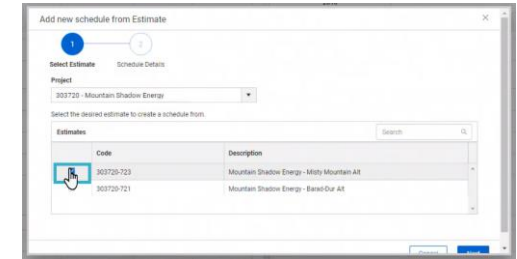
7. Click **Save**.
 - This is the trigger to send the refreshed data over to Schedule.

ADD NEW SCHEDULE FROM ESTIMATE

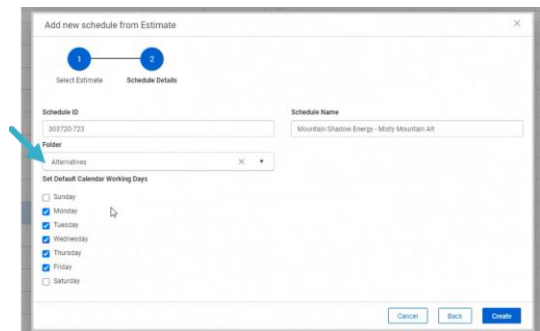
1. Within InEight Schedule, select the checkbox for the desired project workspace.
2. Select the **+ Add** button and then **Add new schedule from Estimate**.

Workspace	Schedule ID	Project Date	Start	Finish
Phase 1				
MLO - Cold storage test	MLO-Project-ID-02	19 Jul 2024	21 Jul 2025	
Maintenance Demolition		29 Dec 2023	07 May 2024	
Monthly - Kiewit Industrial		01 Jan 2024	06 Sep 2024	
Mountain Shadow Energy	303720-Mountain	13 Aug 2024	23 Oct 2040	

3. Select the corresponding core project, and then the appropriate Estimate.



4. Click **Next**.
5. Optionally, select the appropriate Folder and then set the default calendar working days.
6. Click **Create**.



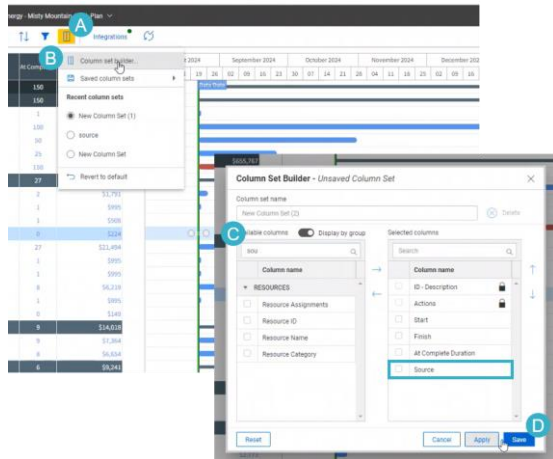
- That schedule is created, bringing in everything selected and opens up on the Schedule side.
- NOTE: your calendar hours per day in Schedule must lineup with your work hour shift arrangement in Estimate > Job Properties > Cost Basis for it to be a 1-to-1 calculation.

ESTIMATE | SCHEDULE INTEGRATION



IDENTIFY THE SOURCE IN SCHEDULE

1. On the Menu Builder, select the **Column Set Builder** icon.
2. Ensure the **Source** column is added.
3. Click **Save**.



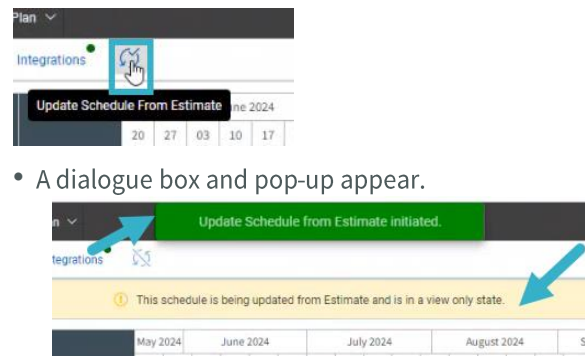
- As a result, the Source column indicates if the data is coming over from Estimate or Schedule.

ID	Description	Actions	Start	Finish	At Complet.	Source
Mountain Shadow Energy - Mi...		***	22 Aug 2024	19 Mar 2025	150	Estimate
Civil		***	22 Aug 2024	19 Mar 2025	150	Estimate
Grading		***	22 Aug 2024	23 Aug 2024	1	Estimate
Hand Backfill Area A		***	22 Aug 2024	9 Jan 2025	100	Estimate
Hand Excavation		***	22 Aug 2024	30 Oct 2024	50	Estimate
Machine Backfill Area A		***	22 Aug 2024	35 Sep 2024	25	Estimate
Machine Excavation		***	22 Aug 2024	19 Mar 2025	150	Estimate
Victors Foundation		***	22 Aug 2024	27 Sep 2024	27	Estimate
Anchors		***	22 Aug 2024	26 Aug 2024	2	Estimate
Asphalt Concrete Curt...		***	22 Aug 2024	23 Aug 2024	1	Estimate
Asphalt Concrete Demo		***	22 Aug 2024	22 Aug 2024	1	Estimate
Formwork		***	22 Aug 2024	22 Aug 2024	0	Estimate
Hand Excavate Sensiti...		***	22 Aug 2024	27 Sep 2024	27	Estimate

UPDATE SCHEDULE FROM ESTIMATE

Use this step when you're ready to update your schedule with costs and durations from the estimate.

1. Return to Schedule and click the **Update Schedule from Estimate** icon.

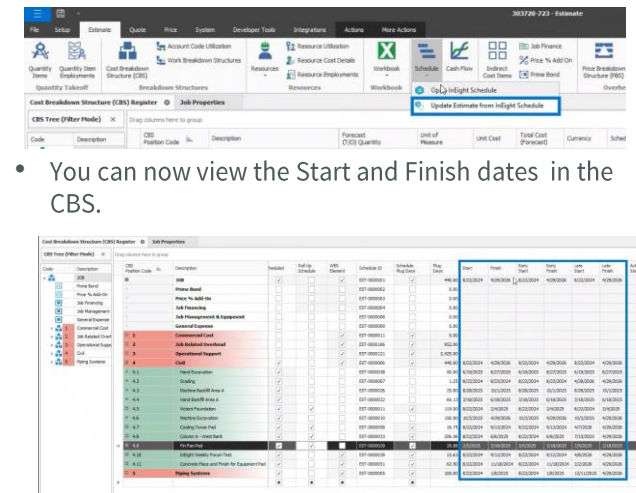


- A dialogue box and pop-up appear.
- Now you can begin tying that logic together so you can start scheduling your job.

UPDATE ESTIMATE FROM SCHEDULE

Use this step when you're ready to update your estimate with dates from the schedule.

1. Back on the Estimate > Schedule tab, select **Update Estimate from InEight Schedule** from the drop-down.



- You can now view the Start and Finish dates in the CBS.

- As a result, you can bring up your cash flow period, to make your cash flow curve.
- These total cost values are also being sent back to Schedule.
- You can perform a cost risk analysis in the tool as well.