QUICK GUIDE CREATE SCHEDULE FROM ESTIMATE DATA

- TIE ESTIMATE DATA TO SCHEDULE
- 1. From InEight Estimate, go to the Job Properties > Schedule tab.
- 2. Select InEight Schedule from the Integrated Schedule drop-down.

Properties	Foundation Setup Data - Initial		Bid Wizard	Resources	K, Labor Equipment Materials Resources	Resource	Cost Item Assembles Assem	Standard Tables	Reports Reports				
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6. Select the checkboxes for the desired items you want to have rolled up in InEight Schedule.

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columns here to gro	n.D								
CBS Position Code	Description	Forecast (7,0) Quentity	Unit of Measure	Unit Cost	Total Cost (Porecast)	Currency	Scheduled	Roll Up Schedule	WES Element
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5 45	Victors Foundation	1.00	Each	\$34,365.78	\$34,365,78	U.S. Dollar	4	1	
+ 4.6	Machine Excavation	1.00	CY	\$119,412.00	\$119,412.00	U.S. Dollar			
3 4.7	Cooling Tower Pad	1.00	LS	\$14,018.04	\$14,018.04	U.S. Dollar	2	1	
2 4.8	Column A - West Bank	1.00	15	\$4,245.77	\$9,240.77	U.S. Dollar	V	V	
* 48.1	Concrete Place and Pinish	1.00	CT	\$4,975.50	\$4,975.50	U.S. Dolar			
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- 7. Click Save.
 - This is the trigger to send the refreshed data over to Schedule.

ADD NEW SCHEDULE FROM ESTIMATE

- 1. Within InEight Schedule, select the checkbox for the desired project workspace.
- 2. Select the **+** Add button and then Add new schedule from Estimate.

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Add new	r project workspace r schedule r folder r schedule from Estimate	Ŧ	Schedule ID	Ŧ	Project Suite T	Start T	Finish T	
Add new	schedule from Estimate					01 Nov 2023	24 Oct 2024	
	 MLQ - Cold storage test 				MLO Protect ID 42	19 Jul 2024	21 Jul 2025	
	Malnove Demolition					29 Dec 2023	07 May 2024	
	Monoith - Kiewit Industrial					01 Jan 2024	06 Sep 2024	
	Mountain Shadow Energy				303720-Mountain-	13 Aug 2024	23 Oct 2040	

3. Select the corresponding core project, and then the appropriate Estimate.

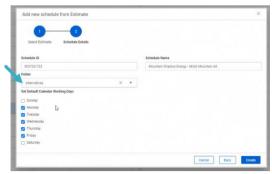
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× 8

ESTIMATE

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Select Est Project	imate Schedule Details			
	- Mountain Shadow Energy			
Select the	desired estimate to create a schedule f	iom.		
Estimat	es		Search	0,
	Code	Description		
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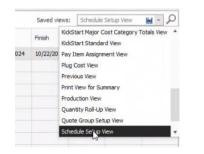
- 4. Click Next.
- 5. Optionally, select the appropriate Folder and then set the default calendar working days.
- 6. Click Create.



- That schedule is created, bringing in everything selected and opens up on the Schedule side.
- NOTE: your calendar hours per day in Schedule must lineup with your work hour shift arrangement in Estimate > Job Properties > Cost Basis for it to be a 1-to-1 calculation.

3. Click OK.

4. Return to the CBS and change the view to "Schedule Setup View."



5. From the Schedule column, select the items to add to InEight Schedule.

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	0.8	BS Isation Code In	Description	Forecast (1)(2) Quantity	Unit of Measure	Unit Cast	Total Cest (Porecast)	Currency	Scheduled	Roll Up Schedule	WEG Benera
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121			Prime Bond	1.00	Lump Sum	\$0.00	\$0.00	U.S. Doller			
			Price % Add-On	1.00	Lump Sum	\$0.00	\$0.00	U.S. Oolar	IŞ.		
			Job Financing	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar			
e			Job Hanagement & Equipment	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar			
			General Expense	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar			
et .	=	1	Commercial Cost	1.00	15	\$205,001.00	\$205,001.00	U.S. Dolar	E.1		X
px .		2	Job Related Overhead	1.00	MUK	\$5,831,270	\$6,831,270.27	U.S. Dolar			4
	0	3	Operational Support	1.00	PLS	\$11,548,39	\$11,548,391	U.S. Dolar			1
	=	4	Civil	1.00	Each	\$655,766.71	\$655,766.71	U.S. Dolar	(2)		2
	100	5	Piping Systems	1.00	Each	\$157,093.87	\$157,093.87	U.C. Cales	121		1

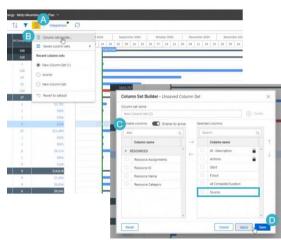
QUICK GUIDE ESTIMATE | SCHEDULE INTEGRATION



IDENTIFY THE SOURCE IN SCHEDULE

- 1. On the Menu Builder, select the **Column Set Builder** icon.
- 2. Ensure the **Source** column is added.

3. Click Save.



• As a result, the Source column indicates if the data is coming over from Estimate or Schedule.

Select an Annotatio	n • 💿	0 3	E Views	î↓ ▼	Integratio	ons 🖒
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iu - Description	Actions	start	Pinon	At Complet Source	Source	20 27
Mountain Shadow Energy - Mi		22 Aug 2024	19 Mar 2025	150	Estimate	
∧ Civil		22 Aug 2024	19 Mar 2025	150	Estimate	
Grading		22 Aug 2024	23 Aug 2024	1	Estimate	
Hand Backfill Area A		22 Aug 2024	8 Jan 2025	100	Estimate	
Hand Excavation		22 Aug 2024	30 Oct 2024	50	Estimate	
Machine Backfill Area A	***	22 Aug 2024	25 Sep 2024	25	Estimate	
Machine Excavation		22 Aug 2024	19 Mar 2025	150	Estimate	
∧ Victors Foundation		22 Aug 2024	27 Sep 2024	27	Estimate	
Anchors	***	22 Aug 2024	26 Aug 2024	2	Estimate	
Asphalt Concrete Cutt	***	22 Aug 2024	23 Aug 2024	-1	Estimate	
Asphalt Conrete Demo		22 Aug 2024	22 Aug 2024	1	Estimate	
Formwork	***	22 Aug 2024	22 Aug 2024	0	Estimate	
Hand Excavate Sensiti	***	22 Aug 2024	27 Sep 2024	27	Estimate	

UPDATE SCHEDULE FROM ESTIMATE

Use this step when you're ready to update your schedule with costs and durations from the estimate.

1. Return to Schedule and click the **Update Schedule from Estimate** icon.



• A dialogue box and pop-up appear.

n ~ 🧷		Update Schedule f	rom Estimate initiate	ed.	
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	This schedu	e is being updated fro	om Estimate and is in a	view only state.	<u> </u>
	May 2024	June 2024	July 2024	August 2024	Sec

• Now you can begin tying that logic together so you can start scheduling your job.

UPDATE ESTIMATE FROM SCHEDULE

Use this step when you're ready to update your estimate with dates from the schedule.

 Back on the Estimate > Schedule tab, select Update Estimate from InEight Schedule from the drop-down.

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A dates	Quantity Item Employments	Cost Breakdor Structure (CB	-		e Utilization zwn Structures	Resources	P1 Resource USA Resource Cos Resource Emp	t Details	Workbeek	Schedule	Cash Play	Disfrect Cost Theme	200 Pinance % Price % Add 0 • Prese Bond	n Fritz D Structs	
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Cost Brea	akdown Struct	ure (CBS) Reg	ister 0	Job Pro	perties					Q. Upd	late Estimate	from InEight	Schedule		
CBS Tree	e (Filter Mode)	X Drag	columns he	re to group						-					
Code	Descripto	on	CBS Position Ca	de la	Description			Forecast (1/0) Qu		Unit of		Unit Cost	Total Cost (Forecast)	Currency	Sch

• You can now view the Start and Finish dates in the CBS.



- As a result, you can bring up your cash flow period, to make your cash flow curve.
- These total cost values are also being sent back to Schedule.
- You can perform a cost risk analysis in the tool as well.