## QUICK GUIDE CREATE SCHEDULE FROM ESTIMATE DATA

- TIE ESTIMATE DATA TO SCHEDULE
- 1. From InEight Estimate, go to the Job Properties > Schedule tab.
- 2. Select InEight Schedule from the Integrated Schedule drop-down.

Properties	Foundation Setup Data - Initial		Bid Wizard	Resources	K, Labor Equipment Materials Resources	Resource	Cost Item Assembles Assem	Standard Tables	Reports Reports				
est Breakdo	we Structure	(CBS) Regis	ter Jul	Properties	0								
verview 1	Cover Sheet	Cost Basis	Mnority Setup	Fuel Cos	t Job Folder	Tags Pricin	Schedule	Cash Flo	w Equipm	ent Maintenance	Benchmarking	Alternates	
tegrated Sc	hedule:	ht	ight Schedule		Alva	rs use Plug Da	ys when upde	ting Estimat	e from the sc	redule			
chedule Can	ency:	U.S	. Dollar										
Cost Iten Ro	il Up												
-													
			all rolled up co		scheduling purp	0948							
	Con an and an and a state of the state of th	- contra menterity	ALL PROPERTY OF LOS										

6. Select the checkboxes for the desired items you want to have rolled up in InEight Schedule.

pister O Job F	Properties								
columns here to gro	n.D								
CBS Position Code	Description	Forecast (7,0) Quentity	Unit of Measure	Unit Cost	Total Cost (Porecast)	Currency	Scheduled	Roll Up Schedule	WES Element
a	- XOB and the second stress	America # 1.00	Jump Sum	\$19,397,52	\$19,397,523.	U.S. Dollar	V		100
	and the second s	transfeller		1000 C	1. A. C. C.	-	and the	20	phone and the second
and a standing	And Andrews And Andrews								
+ 43	Hachine Backfill scen A	1.00		\$19,902.00	\$19,902.00		4		
+ 44	Hand Backfill Area A	1.00	CY	\$79,608.00	\$79,608.00	U.S. Dollar	1	- FT-	
5 45	Victors Foundation	1.00	Each	\$34,365.78	\$34,365,78	U.S. Dollar	4	1	
+ 4.6	Machine Excavation	1.00	CY	\$119,412.00	\$119,412.00	U.S. Dollar			
3 4.7	Cooling Tower Pad	1.00	LS	\$14,018.04	\$14,018.04	U.S. Dollar	2	1	
2 4.8	Column A - West Bank	1.00	15	\$4,245.77	\$9,240.77	U.S. Dollar	V	<b>V</b>	
* 48.1	Concrete Place and Pinish	1.00	CT	\$4,975.50	\$4,975.50	U.S. Dolar			
48.7	Pormulark	1.00	8	\$2,772.62	\$2,772.62	U.S. Dollar			1
+ 40D	Reinforcing	1.00	LES	\$1,492.65	\$1,492.65	U.S. Dollar			10
48.4	Supervision	1.00	LS	\$0.00	\$0.00	U.S. Dollar			1
(3 4.9	Pin Pan Pad	1.00	15	\$24,050.94	\$24,060.94	U.S. Dollar	₹.		4
12 4.10	Indiana (Insula) King on Taul	1.00		#15 047 m	A15.047 TO				

- 7. Click Save.
  - This is the trigger to send the refreshed data over to Schedule.

## ADD NEW SCHEDULE FROM ESTIMATE

- 1. Within InEight Schedule, select the checkbox for the desired project workspace.
- 2. Select the **+** Add button and then Add new schedule from Estimate.

⊙ 12 C			ink project & Unli	** C				_
Add new	r project workspace r schedule r folder r schedule from Estimate	Ŧ	Schedule ID	Ŧ	Project Suite T	Start T	Finish T	
Add new	schedule from Estimate					01 Nov 2023	24 Oct 2024	
	<ul> <li>MLQ - Cold storage test</li> </ul>				MLO Protect ID 42	19 Jul 2024	21 Jul 2025	
	Malnove Demolition					29 Dec 2023	07 May 2024	
	Monoith - Kiewit Industrial					01 Jan 2024	06 Sep 2024	
	Mountain Shadow Energy				303720-Mountain-	13 Aug 2024	23 Oct 2040	

3. Select the corresponding core project, and then the appropriate Estimate.

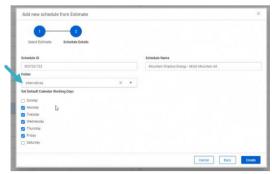
+ ×

× 8

**ESTIMATE** 

Ľ	-			
Select Est Project	imate Schedule Details			
	- Mountain Shadow Energy			
Select the	desired estimate to create a schedule f	iom.		
Estimat	es		Search	0,
	Code	Description		
.R.	303725-723	Mountain Shadow Energy - Misty M	Aountain Alt	~
-0	303720-721	Mountain Shadow Energy - Barad-C	Dur At	

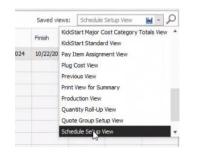
- 4. Click Next.
- 5. Optionally, select the appropriate Folder and then set the default calendar working days.
- 6. Click Create.



- That schedule is created, bringing in everything selected and opens up on the Schedule side.
- NOTE: your calendar hours per day in Schedule must lineup with your work hour shift arrangement in Estimate > Job Properties > Cost Basis for it to be a 1-to-1 calculation.

#### 3. Click OK.

4. Return to the CBS and change the view to "Schedule Setup View."



5. From the Schedule column, select the items to add to InEight Schedule.

Dra	92 C	olurens here to group									
	0.8	BS Isation Code In	Description	Forecast (1)(2) Quantity	Unit of Measure	Unit Cast	Total Cest (Porecast)	Currency	Scheduled	Roll Up Schedule	WEG Benera
-			308	1.00	Lump Sum	\$15,397,52	\$19.397,523	U.S. Dolar			- 10 - V
121			Prime Bond	1.00	Lump Sum	\$0.00	\$0.00	U.S. Doller			
			Price % Add-On	1.00	Lump Sum	\$0.00	\$0.00	U.S. Oolar	IŞ.		
			Job Financing	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar			
e			Job Hanagement & Equipment	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar			
			General Expense	1.00	Lump Sum	\$0.00	\$0.00	U.S. Dollar			
et .	=	1	Commercial Cost	1.00	15	\$205,001.00	\$205,001.00	U.S. Dolar	E.1		X
px .		2	Job Related Overhead	1.00	MUK	\$5,831,270	\$6,831,270.27	U.S. Dolar			4
	0	3	Operational Support	1.00	PLS	\$11,548,39	\$11,548,391	U.S. Dolar			1
	=	4	Civil	1.00	Each	\$655,766.71	\$655,766.71	U.S. Dolar	(2)		2
	100	5	Piping Systems	1.00	Each	\$157,093.87	\$157,093.87	U.C. Cales	121		1

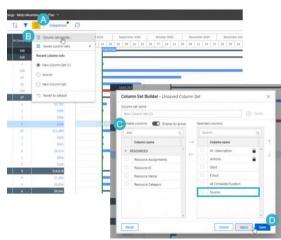
# QUICK GUIDE ESTIMATE | SCHEDULE INTEGRATION



### IDENTIFY THE SOURCE IN SCHEDULE

- 1. On the Menu Builder, select the **Column Set Builder** icon.
- 2. Ensure the **Source** column is added.

#### 3. Click Save.



• As a result, the Source column indicates if the data is coming over from Estimate or Schedule.

Select an Annotatio	n • 💿	0 3	E Views	î↓ ▼	Integratio	ons 🖒
ID - Description	Actions	Start	Finish	At Complet.	Source	May 2024
iu - Description	Actions	start	Pinon	At Complet Source	Source	20 27
Mountain Shadow Energy - Mi		22 Aug 2024	19 Mar 2025	150	Estimate	
∧ Civil		22 Aug 2024	19 Mar 2025	150	Estimate	
Grading		22 Aug 2024	23 Aug 2024	1	Estimate	
Hand Backfill Area A		22 Aug 2024	8 Jan 2025	100	Estimate	
Hand Excavation		22 Aug 2024	30 Oct 2024	50	Estimate	
Machine Backfill Area A	***	22 Aug 2024	25 Sep 2024	25	Estimate	
Machine Excavation		22 Aug 2024	19 Mar 2025	150	Estimate	
∧ Victors Foundation		22 Aug 2024	27 Sep 2024	27	Estimate	
Anchors	***	22 Aug 2024	26 Aug 2024	2	Estimate	
Asphalt Concrete Cutt	***	22 Aug 2024	23 Aug 2024	-1	Estimate	
Asphalt Conrete Demo		22 Aug 2024	22 Aug 2024	1	Estimate	
Formwork	***	22 Aug 2024	22 Aug 2024	0	Estimate	
Hand Excavate Sensiti	***	22 Aug 2024	27 Sep 2024	27	Estimate	

### **UPDATE SCHEDULE FROM ESTIMATE**

Use this step when you're ready to update your schedule with costs and durations from the estimate.

1. Return to Schedule and click the **Update Schedule from Estimate** icon.



• A dialogue box and pop-up appear.

n ~ 🧷		Update Schedule f	rom Estimate initiate	ed.	
tegrations	M				1
	This schedu	e is being updated fro	om Estimate and is in a	view only state.	<u> </u>
	May 2024	June 2024	July 2024	August 2024	Sec

• Now you can begin tying that logic together so you can start scheduling your job.

#### **UPDATE ESTIMATE FROM SCHEDULE**

Use this step when you're ready to update your estimate with dates from the schedule.

 Back on the Estimate > Schedule tab, select Update Estimate from InEight Schedule from the drop-down.

	ictup Estar	ule Que				slaper Tools	Integrations	Actors	Hore Acts	ors			10.3720-723 - Esta	nate	
A dates	Quantity Item Employments	Cost Breakdor Structure (CB	-		e Utilization zwn Structures	Resources	P1 Resource USA Resource Cos Resource Emp	t Details	Workbeek	Schedule	Cash Play	Disfrect Cost Theme	200 Pinance % Price % Add 0 • Prese Bond	n Fritz D Structs	
Quanti	ty Takeoff		reakdow	Structure	66		Resources		Workbook	O Opl	>InEight Sc	hedule			Overf
Cost Brea	akdown Struct	ure (CBS) Reg	ister 0	Job Pro	perties					Q. Upd	late Estimate	from InEight	Schedule		
CBS Tree	e (Filter Mode)	X Drag	columns he	re to group						-					
Code	Descripto	on	CBS Position Ca	de la	Description			Forecast (1/0) Qu		Unit of		Unit Cost	Total Cost (Forecast)	Currency	Sch

• You can now view the Start and Finish dates in the CBS.



- As a result, you can bring up your cash flow period, to make your cash flow curve.
- These total cost values are also being sent back to Schedule.
- You can perform a cost risk analysis in the tool as well.