Explore API Documentation

SelfService_Estimate_QuoteNotes

Version 2.0

Last Modified: 10-Dec-2025

Last Modified By: Litzy Mora

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Change Log

This changelog only contains significant or notable changes to the revision. Any editorial type changes or minor changes are not included.

Revision	Change Date	Description	Modified By
1.0	29-Apr-2024	Initial release	Aaron Cohen
2.0	10-Dec-2025	Litzy Mora	Litzy Mora

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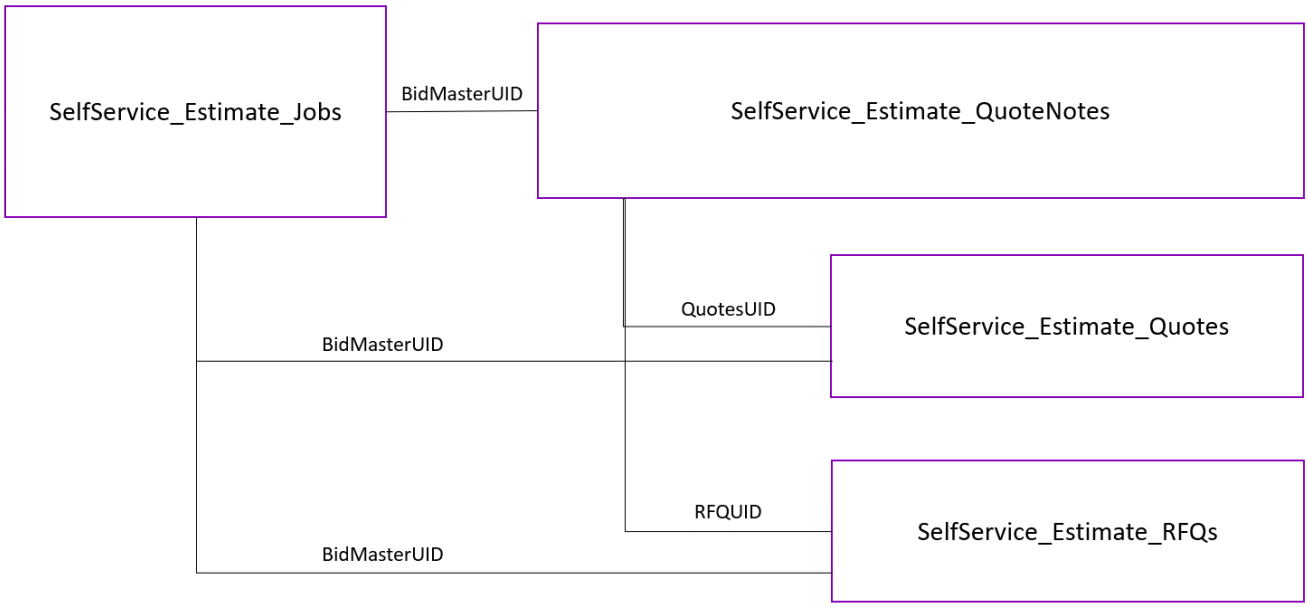
Overview

The ***SelfService_Estimate_QuoteNotes*** API provides records for Notes made on the Quote record. There are four different notes fields per record and this API returns a record for each note, or four records per quote. The precise note field being referenced is indicated in the [Field] field and the Note field value itself is located in the [Text] field.

Relationships and Dependencies

From: Table	To: Table	Relationship	Cardinality[1]	Comment
QuoteNotes (QN)	Jobs (J)	QN.BidMasterJobUID = J.BidMasterJobUID	M:1	
QuoteNotes (QN)	Quotes (Q)	QN.QuotesUID = Q.UID	M:1	
QuoteNotes (QN)	RFQs (R)	QSI.RFQUID = R.UID	M:1	



[1] *1:M = One to Many, 1:1 = One to One, M:1 = Many to one*

API Detail

Direction		From Project Suite
Pagination		50,000 Rows
Frequency		All Reporting APIs are used by calling a GET method at an interval determined by the customer. InEight suggests using these APIs on an infrequent basis (once per day) to avoid potential performance impact to live systems when the returned data set could be large.
Trigger Method(s)		All default OData filters are supported
Average Payload Size		Depends on date range selected
APIM Name		SelfService_Estimate_QuoteNotes
Replicate View		[SelfService].[vwEstimateQuoteNotes]
Data Refresh/Delta/Incremental Loads		The refresh of the data in this API is sync-based. The time it takes data to appear in this API is dependent on the load on the server at the time. If it takes more than 15 minutes, please submit a ticket with the Service Desk.
Project Suite	**Starting Version**	24.3
	Ending Version	N/A

Supported Filters

All default OData filters are supported by this API.

Fields

Name	Type	Char Max Length	Numeric Precision	Date Precision	Product	PK
EstimateQuoteNotesId	bigint	8	19	0	Estimate	X
EstimateQuoteNotesUF	uniqueidentifier	16	0	0	Estimate	
EstimateQuoteNotesUID	uniqueidentifier	16	0	0	Estimate	
Field	nvarchar	50	0	0	Estimate	
EstimateParentUID	uniqueidentifier	16	0	0	Estimate	
RFQUID	uniqueidentifier	16	0	0	Estimate	
SaveID	int	4	10	0	Estimate	
Text	nvarchar	4000	0	0	Estimate	
BidMasterJobUID	uniqueidentifier	16	0	0	Estimate	
LastUpdateID	int	4	10	0	Estimate	
IsActive	bit	1	1	0	Estimate	
CreatedById	bigint	8	19	0	Estimate	
CreatedDate	datetimeoffset	10	34	7	Estimate	
ModifiedById	bigint	8	19	0	Estimate	
ModifiedDate	datetimeoffset	10	34	7	Estimate	

Field Descriptions

Name	Description	Example
EstimateQuoteNotesId	Unique identifier assigned to each record in the table	607344
EstimateQuoteNotesUF	System generated field, for internal use only	4122c30e-49a8-0a9a-392b-25688de11ae9
EstimateQuoteNotesUID	Identifier of the Notes on a Quote record	d7748973-2b83-4b81-9180-28db948eb1ed
Field	Indicates which notes field on the Quote record includes the indicated note. • QuoteSellerNote refers to the Vendor's Special Terms & Conditions field on the Special Terms & Conditions Datablock. • QuoteAddressNote refers to the Address Book Notes field on the Vendors Profile Datablock. • QuoteNote refers to the Notes field on the Setup datablock. • QuoteBuyerNote refers to the Buyer's Special Terms & Conditions field on the Special Terms & Conditions Datablock.	QuoteNote
EstimateParentUID	Identifier of the Quote record the notes belong to	80bee273-f2e0-45f8-a496-36580d0a973d
RFQUID	Identifier of the RFQ generating the quote record the note belongs to	null
SaveID	Field for internal use only	423
Text	Field value of the notes field as identified by the Field field	Joe informed us of this project, be sure to give his quote consideration
BidMasterJobUID	Identifier of the Job record from the Jobs table in the BidMaster database.	96564a7d-622b-411b-a8ab-0db3196fab04
LastUpdateID	Field for internal use only	5036
IsActive	Indicates if record is active.	true
CreatedById	System generated Id, will always represent the system, not actual users. This field is for internal use only.	1
CreatedDate	Date/timestamp record is entered	2024-04-12T23:39:35.2310946Z
ModifiedById	System generated Id, will always represent the system, not actual users. This field is for internal use only.	1
ModifiedDate	Date/timestamp record is modified	2024-04-12T23:39:35.2310946Z

Sample


```
{
        "EstimateQuoteNotesId": 607344,
        "EstimateQuoteNotesUF": "4122c30e-49a8-0a9a-392b-25688de11ae9",
        "EstimateQuoteNotesUID": "d7748973-2b83-4b81-9180-28db948eb1ed",
        "Field": "QuoteNote",
        "EstimateParentUID": "80bee273-f2e0-45f8-a496-36580d0a973d",
        "RFQUID": null,
        "SaveID": 423,
        "Text": "Joe informed us of this project, be sure to give his quote
consideration",
        "BidMasterJobUID": "96564a7d-622b-411b-a8ab-0db3196fab04",
        "LastUpdateID": 5036,
        "IsActive": true,
        "CreatedById": 1,
        "CreatedDate": "2024-04-12T23:39:35.2310946Z",
        "ModifiedById": 1,
        "ModifiedDate": "2024-04-12T23:39:35.2310946Z"
}
```


Data Validation

Quote Notes can be validated by opening a Quote record and navigating to the various Datablocks where notes fields exist

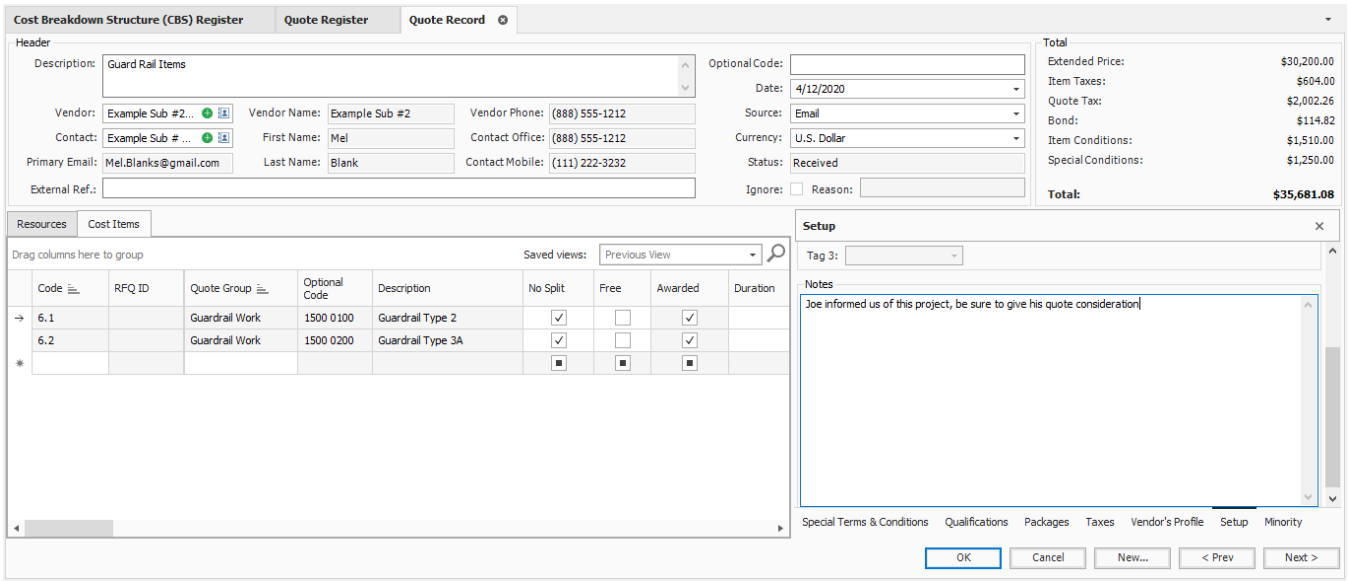



Figure 1: Quote Notes displayed in the Setup Datablock