



## Explore API Documentation

# SelfService\_Plan\_DailyPlanClientSignoff

Version 0.01

Last Modified: 11/14/2023

Last Modified By: Natalie Takacs



## Change Log

This changelog only contains significant or notable changes to the revision. Any editorial type changes or minor changes are not included.

Revision	Change Date	Description	Modified By
0.01	10/8/2019	Initial draft	Natalie Takacs

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## Overview

The Client Signoff API captures information gathered from a client signoff. This includes information about the client that is to signoff on a daily plan, such as their name, email, and image of their signature, as well as whether the client rejected the plan or not.

## Relationships and Dependencies

From: Table	To: Table	Relationship	Cardinality <sup>1</sup>	Comment
<b>Plan_DailyPlanSummary (DPS)</b>	Plan_DailyPlanClientSignoff (DPCS)	DPS.DailyPlanId = DPCS.DailyPlanId	1:M	DailyPlanId



## API Detail

Direction	From Project Suite	
Pagination	50,000 Rows	
Frequency	All Reporting APIs are used by calling a GET method at an interval determined by the customer. InEight suggests using these APIs on an infrequent basis (once per day) to avoid potential performance impact to live systems when the returned data set could be large.	
Trigger Method(s)	All default OData filters are supported	
Average Payload Size	Depends on date range selected	
APIM Name	SelfService_Plan_DailyPlanClientSignoff	
Data Refresh/Delta/Incremental Loads	This API must be run as a full refresh each time	
Project Suite	Starting Version	V1.0
	Ending Version	V1.01

## Supported Filters

All default OData filters are supported by this API.

## Fields

Name	Type	CharMaxLength	NumericPrecision	DatePrecision	Product	PK
<b>DailyPlanClientSignOffId</b>	Bigint	Null	19	Null	Plan	
<b>DailyPlanId</b>	Bigint	Null	19	Null	Plan	
<b>ProjectId</b>	Bigint	Null	19	Null	Plan	

<sup>1</sup> 1:M = One to Many, 1:1 = One to One, M:1 = Many to one

<b>ClientSignOffFullName</b>	Nvarchar	100	Null	Null	Plan	
<b>Email</b>	Nvarchar	300	Null	Null	Plan	
<b>CCEmail</b>	Nvarchar	3000	Null	Null	Plan	
<b>FileName</b>	Nvarchar	100	Null	Null	Plan	
<b>FileType</b>	Nvarchar	10	Null	Null	Plan	
<b>FilePath</b>	Nvarchar	1000	Null	Null	Plan	
<b>IsRejected</b>	Bit	Null	Null	Null	Plan	
<b>ModifiedDate</b>	Datetimeoffset	Null	Null	7	Plan	
<b>IsActive</b>	Bit	Null	Null	Null	Plan	

## Field Descriptions

Name	Description	Example
<b>DailyPlanClientSignOffId</b>	Unique identifier that referring to an instance of a client signoff	8
<b>DailyPlanId</b>	System generated unique identifier for daily plans	14252
<b>ProjectId</b>	System generated unique identifier for projects	19
<b>ClientSignOffFullName</b>	Full name of the client signing off on a plan	Firstname Lastname
<b>Email</b>	Email of the person the plan was sent to for signoff	FirstnameLastname@company.com
<b>CCEmail</b>	Email addresses CC'd on the email to the client for signoff	FirstnameLastname@company.com
<b>FileName</b>	Name of image of the client's signature	ClientSignature_1532601821795.jpg
<b>FileType</b>	file extension	.jpeg
<b>FilePath</b>	File path to the signature image	https://t01in8-qa-184-sea.hds.ineight.com/CoreWebServices/Documents/12614
<b>IsRejected</b>	Indicator if the plan was rejected	1 or 0
<b>ModifiedDate</b>	Date/timestamp that the record was last modified	2018-07-02 06:42:20.7363520 +00:00
<b>IsActive</b>	Indicates if the record is active or has been soft deleted	0 or 1

## Sample

```
{
https://apitest.ineight.com/reporting/v1/{tenantKey}/odata/SelfService_Plan_DailyPlanClientSignOff[?$expand][&$filter][&$select][&$orderby][&$stop][&$skip][&$count]
}
```