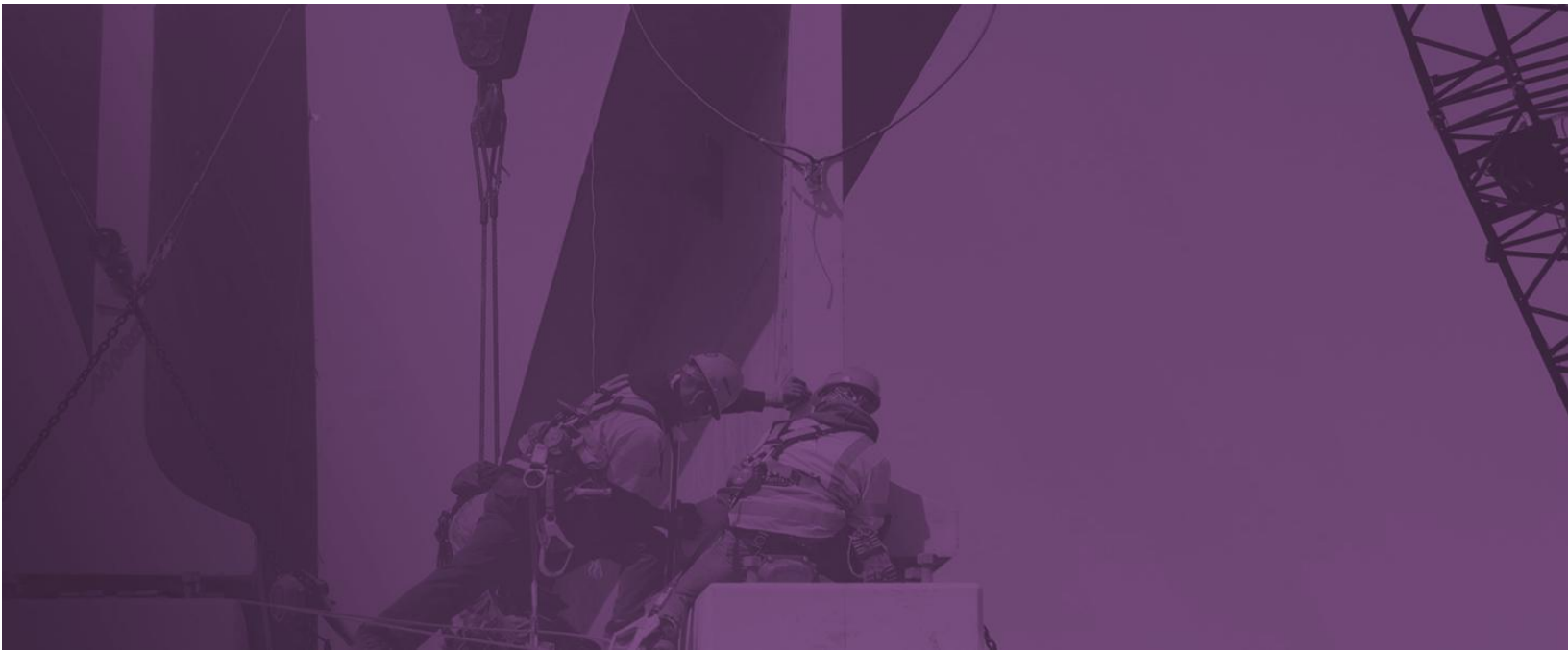




Transitioning to the Field Execution Dashboard

User Guide for Replacing Legacy Control Dashboards with the Enhanced Field Execution Dashboard



Changelog

This changelog contains only significant or other notable changes to the document revision. Editorial or minor changes that do not affect the context of the document are not included in the changelog.

Revision	Change Date	Description	Author
0	10/Oct/2025	Original Draft (per Cloud Platform Release 25.11)	Andy Toraman

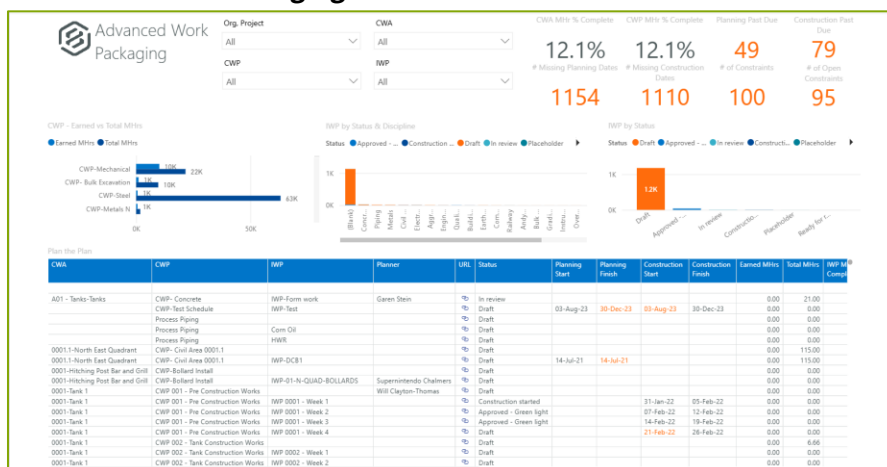
Contents

Introduction	4
Legacy Field Execution Dashboards.....	4
The New Field Execution Dashboard.....	5
Overview of the Field Execution Dashboard.....	6

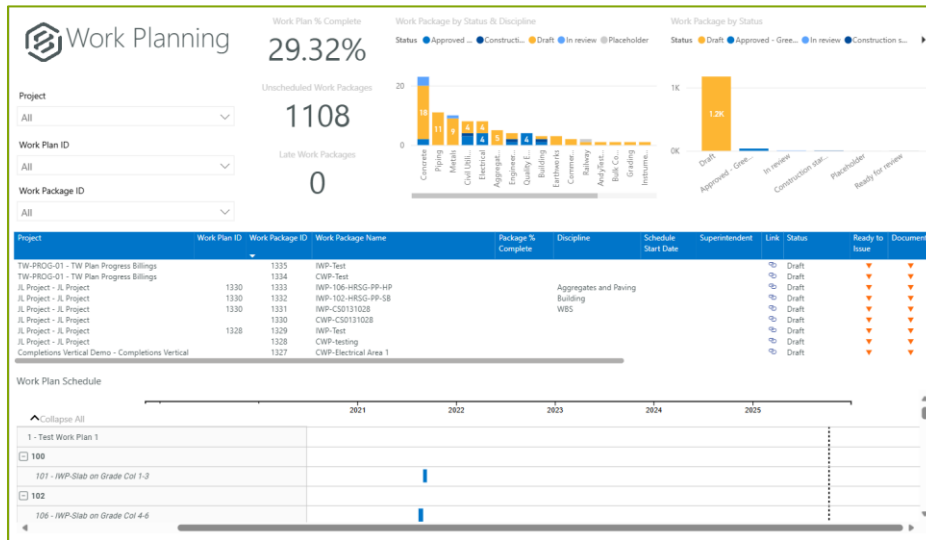
This user guide is designed to assist in transitioning from the legacy Field Execution (i.e., InEight Plan & Progress) dashboards to the new and improved Field Execution Dashboard. It is important to note that this document is **not intended to provide a one-to-one mapping of old to the new dashboard**.

Legacy Field Execution Dashboards

- **Operations Dashboard**

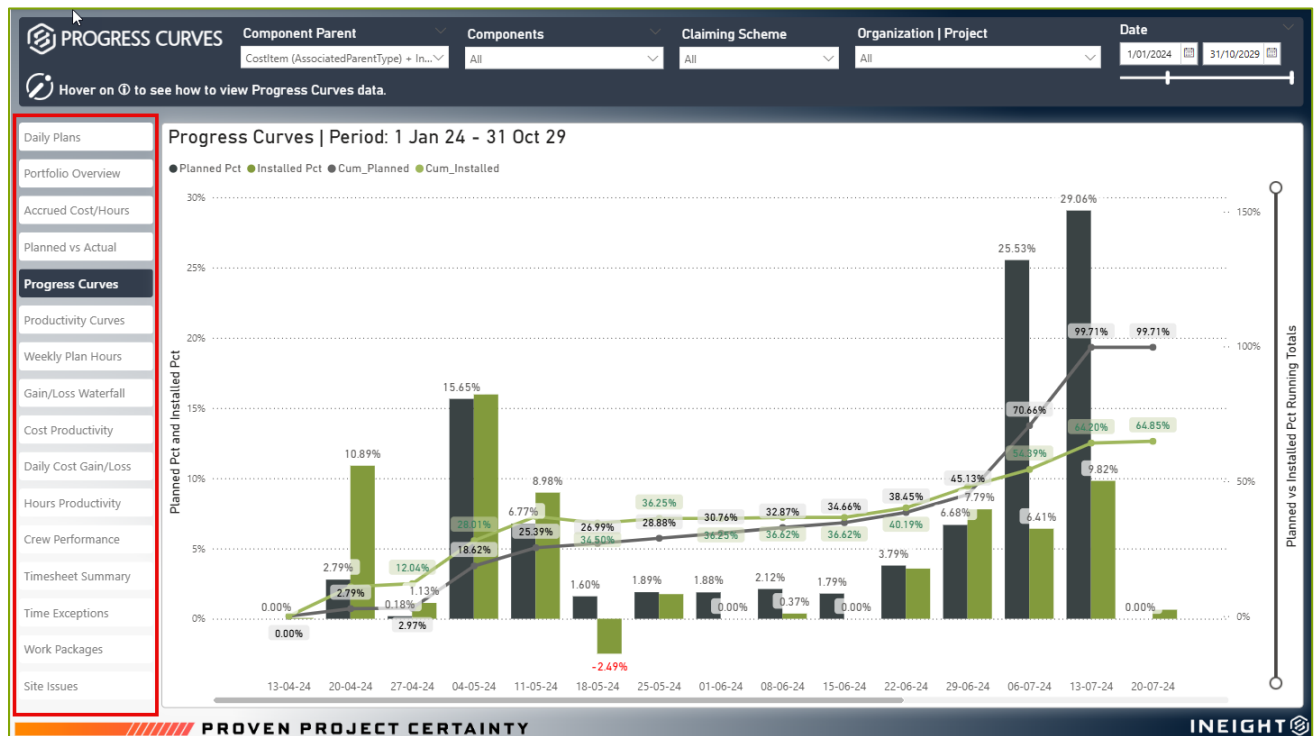


- **Work Planning Dashboard**



The New Field Execution Dashboard

As of InEight Cloud Platform version 25.11, the Field Execution Dashboard comprises sixteen pages.



The key features and adoption guidelines are outlined below.

Overview of the Field Execution Dashboard

The **Field Execution Dashboard** delivers a unified and interactive reporting experience that brings together multiple aspects of project execution in one place. While the legacy dashboards provided fragmented insights (often focused on counts or status summaries), the enhanced design integrates **earned value metrics, cost performance, productivity trends, progress tracking, and resource hour analysis**. This holistic view enables users to not only monitor day-to-day activity but also assess project health against budgets, forecasts, and actual performance.

Key improvements include **flexible user interaction and deeper analytics**. Users can apply time intelligence slicers, compare productivity across different rate assumptions (budgeted, estimated, average, forecast), and dynamically filter by plan status, or organizational scope. This interactivity shifts the dashboards from static reports into **decision-support tools**, allowing teams to drill into details such as break-even indicators, gain/loss waterfalls, or variance between planned and actual progress.

Finally, this dashboard emphasizes **actionability and transparency**. From high-level portfolio overviews down to daily plan detail, users can see how labor hours, equipment costs, and productivity curves translate into financial and operational outcomes. This clarity is particularly important during the transition, as the focus is **not on providing a one-to-one replacement** of the old dashboards but on guiding users through a more powerful and intuitive reporting environment. By centralizing multiple perspectives into consistent visualizations, the Field Execution Dashboard equips users to adapt quickly and interact more effectively with their project data.

IMPORTANT NOTE: The screenshots included in this guide are intended to illustrate a selection of key comparisons between legacy and new dashboards. They do not represent the entirety of the legacy dashboards, nor are they meant to provide a page-by-page replacement. Instead, they focus on areas most relevant for transition—where user interaction, data visibility, or performance has been notably enhanced. The intent is to highlight representative examples that will help users understand the improvements and adapt to the Field Execution Dashboard, which consolidates and expands capabilities beyond what the legacy dashboards provided. Please also note that different tabs are highlighted in the screenshots from the Field Execution dashboard below.

Image 1: Daily Plan Analysis b/w the legacy dashboard and the Field Execution dashboard



Project Scorecard

Project: All

Plan Date: Last 1 Years

📅 11/10/2024 - 10/10/2025

PF ● G/L

Project	Approved Hours & Approved G/L (CB Qty CB Mhrs) by Project
FSA001-SCH-FSA001-Schedule...	DCB0064-The Da... JL Pro... 17...
744.00	342.00
DCB.0003-DCB Parking Structure	TW-PROG-01-TW... 188.00 185.00 12...
299.00	112233... AE...
695.00	PLNTST-VM-Plan... DCB0025... 84... 7...
	254.00 DCB0024...

Project	Approved Mhrs G/L (CB Qty CB Mhrs)	G/L	PF (CB Qty CB Mhrs)	PF
002347-Andy Test Project - 15	0.00	▲		
024.300 Shell Keele TK9 Stove Repair-Shell - Keele TK9 Stove Repair	-24.00	▼	0.00	▼
06-082022-Fairway Park Project	48.00	▲	4.00	▲
112233-Gold Creek Power Plant	92.67	▲	1.80	▲
Total	11,308.94	▲	4.34	▲

OPERATIONS DASHBOARD (old)

Bottom 10 Executors by Approved G/L (CB Qty CB Mhrs)

Bottom 10 Projects by Approved G/L (CB Qty CB Mhrs)

FIELD EXECUTION (new)

PORTFOLIO OVERVIEW*

Performance KPIs are based on Actual Performance to date

Base Currency: All

Plan Status: All

Organization | Project: Multiple selections

Date: 1/01/2024 to 31/10/2029

*Allows for dynamically building the dashboard by selecting KPIs of choice

📅 Daily Plans

Portfolio Overview

Accrued Cost/Hours

Planned vs Actual

Progress Curves

Productivity Curves

Weekly Plan Hours

Gain/Loss Waterfall

Cost Productivity

Daily Cost Gain/Loss

Hours Productivity

Crew Performance

Timesheet Summary

Time Exceptions

Work Packages

Site Issues

Portfolio Wide Field Execution Statistics

Multiple currencies present | Use Base Currency slicer to select a single currency for Cost related Grand Totals

Project	1. Total Cost G/L	2. Daily Avg Cost G/L	3. Cost PF	21. Total Cost	25. Total Earned Cost*
002347-Andy Test Project - 15	-3,863	-1,287.50	0.00	3,862.5	0
024.300 Shell Keele TK9 Stove Repair-Shell - Keele TK9 Stove Repair	183	91.57	1.03	5,529.5	5,713
06-082022-Fairway Park Project	-2,840	-315.56	0.42	4,920.0	2,080
112233-Gold Creek Power Plant	1,379,419	17,914.53	6.07	271,988.8	1,651,407
172418-Solarium Energy Complex	0	0.00		0.0	0
2552-Muller T&M Test	0	0.00			0
340007 v2-Reuter Hess	-2,480	-1,240.00		2,480.0	
340007-Reuter Hess	-380	-380.00		380.0	
657412-BI Testing Job - 2508 - 1	0	0.00			0
AERST - Lifecycle TEC-AERST - Lifecycle TEC	15,868	835.14	2.79	8,863.8	24,731
CO2-P000021-CMA23 Brooks	-5,500	-2,750.00		5,500.0	
CO2-P000165-CMA 521 Aldersyde	-1,200	-1,200.00		1,200.0	
Compliance Team Test-Compliance Team Test	0	0.00			0
DCB.0003-DCB Parking Structure	-32,856	-456.33	0.62	85,356.0	52,500
DCB.0006-Estimated Actuals Test	-1,150	-383.33	0.12	1,300.0	150
DCB00040-Time and Materials 2.21.25	-6,950	-1,390.00		6,950.0	
DCB00056-The 10000 Project	-1,240	-1,240.00		1,240.0	
DCB0024-Warehouse 51	-11,962	-1,495.25		11,962.0	
DCB0025-DCB Project	-9,032	-1,505.33	0.00	9,032.0	0
Total	1,028,792	4,066.37	2.30	793,220.3	1,822,013

Image 3: Crew Performance Comparison

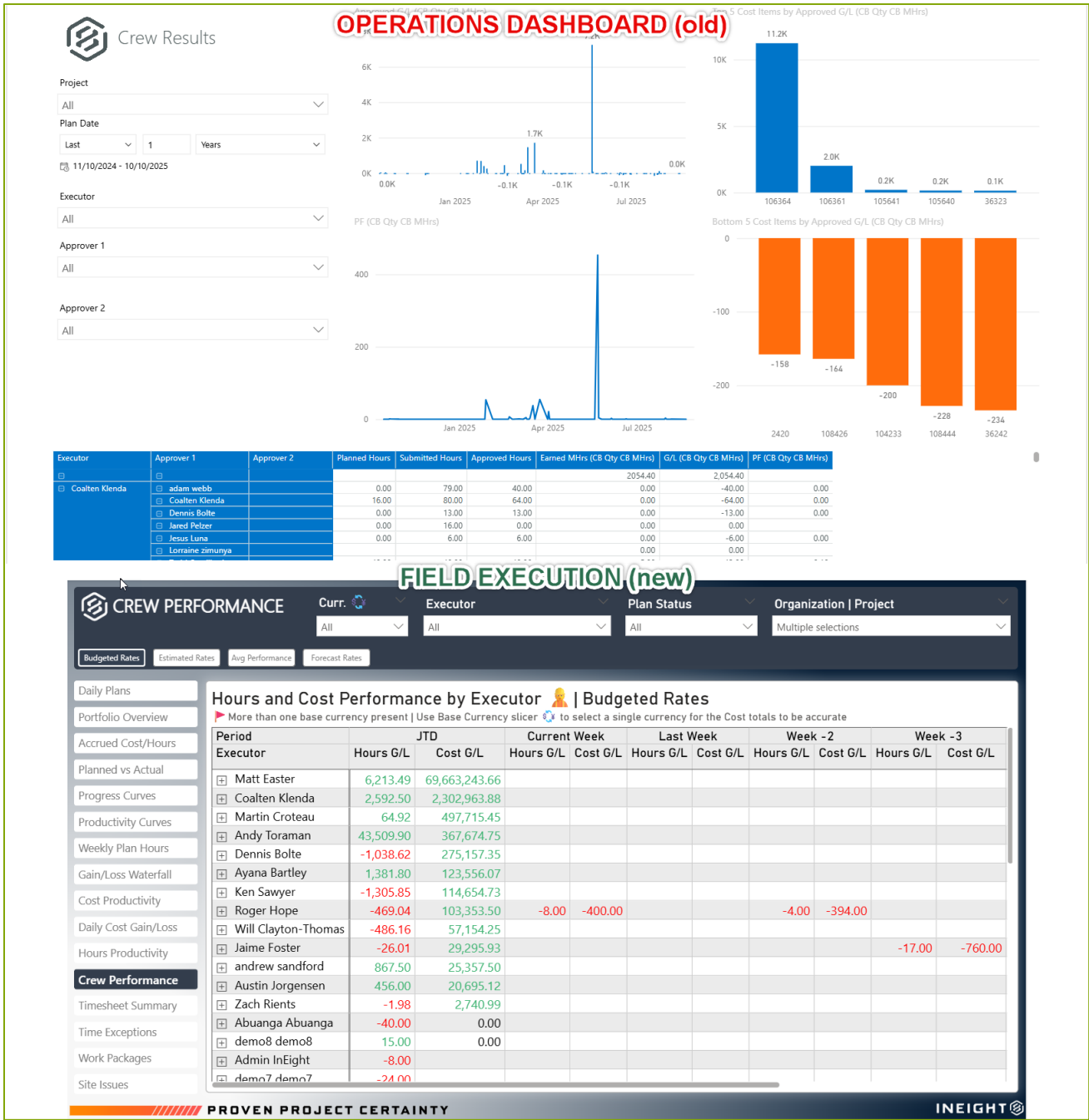


Image 4: Performance Curves and relevant KPIs

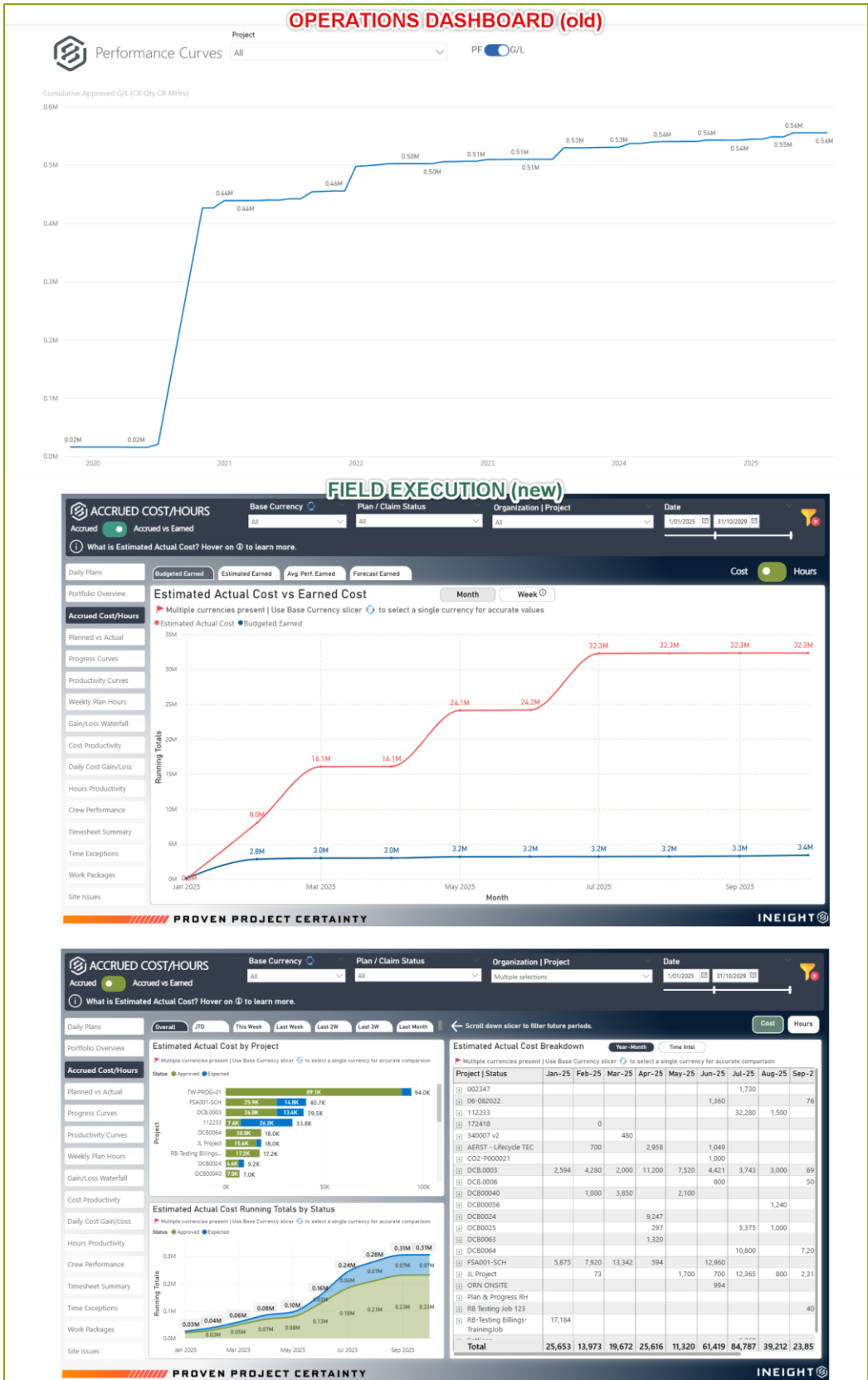


Image 5: Work Package Performance & Planning Summary

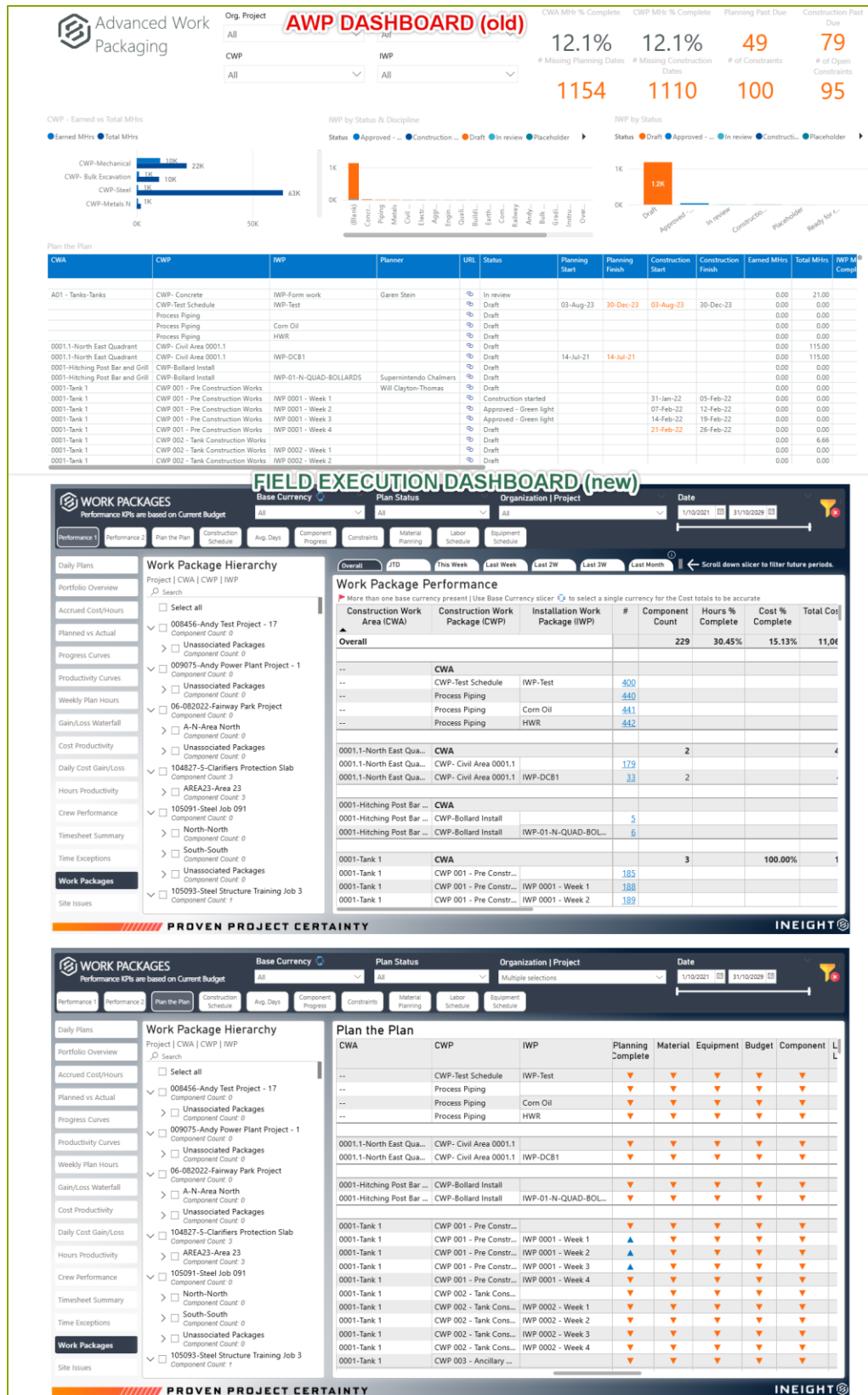


Image 6: Work Package Performance



Construction Work Area

Summary

Org. Project

All

CWP

All

CWA

All

IWP

All

AWP DASHBOARD (old)

CWA	CWP	IWP	WBS	Description	Component Qty	UOM	CE Hrs
0001.1-North East Quadrant	CWP- Civil Area 0001.1	IWP-DCB1	1013	Aggregate Base	120	Ton	45.00
0001.1-North East Quadrant	CWP- Civil Area 0001.1	IWP-DCB1	1054	Vault Install 2	4	PLS	70.00
0001-Tank 1	CWP 002 - Tank Construction Works	CWP 002 - Tank Construction Works	100020	Install concrete Driveway	10	Meter	6.67
0001-Tank 1	CWP 003 - Ancillary Works	CWP 003 - Ancillary Works	100003	Fencing	750	Meter	0.00
001-AB-AB		IWP-AB -STG-Mechanical	2	STG - Offload & Stage AB	0	EA	0.00
001-AB-AB		IWP-AB -STG-Mechanical	3	STG - Set Turbine AB	1	EA	150.00
001-AB-AB		IWP-AB -STG-Mechanical	4	STG - Set Generator - AB	0	EA	0.00
001-AB-AB		IWP-AB -STG-Mechanical	5	STG - Alignment - AB	0	EA	0.00
001-AB-AB		IWP-AB -STG-Mechanical	6	STG - Piping - AB	100	m	125.00
001-AB-AB		IWP-AB -STG-Mechanical	7	STG - Auxiliary Equipment -AB	0	EA	0.00
001-Area 1	Piping	3/4" CS Pipe Install	1019	Retaining Walls	1560	CY	0.00
001-Earthworks	CWP- Bulk Excavation	IWP- Week 1	1030	Bulk Excavation	300000	m3	9,677.42
001-MM		IWP-MM-STG Mechanical	1001	STG - Offload and Stage - MM	1	Each	25.00
001-MM		IWP-MM-STG Mechanical	1002	STG - Set Turbine - MM	1	Each	150.00
001-MM		IWP-MM-STG Mechanical	1003	STG - Set Generator - MM	1	Each	150.00
001-MM		IWP-MM-STG Mechanical	1004	STG - Alignment - MM	1	Each	300.00
001-MM		IWP-MM-STG Mechanical	1005	STG - Piping - MM	210	m	262.50
Total					203762		207,720.41

FIELD EXECUTION DASHBOARD (new)

Construction Work Area (CWA)	Construction Work Package (CWP)	Installation Work Package (IWP)	#	Component Count	Hours % Complete	Cost % Complete	Total Cost (CB)	Earned Cost (Total)	Earned Cost (Labor)	Earned Cost (Equipment)	Total Mhrs (CB)	Ea
Overall				229	30.45%	15.13%	11,063,442	1,673,887.29	285,952.61	22,573.74	204,594.72	
--	CWA											
--	CWP-Test Schedule	IWP-Test	400									
--	Process Piping		440									
--	Process Piping	Corn Oil	441									
--	Process Piping	HWR	442									
0001.1-North East Qua...	CWA			2			40,400				45.00	
0001.1-North East Qua...	CWP- Civil Area 0001.1		179									
0001.1-North East Qua...	CWP- Civil Area 0001.1	IWP-DCB1	33	2			40,400				45.00	
0001-Hitching Post Bar ...	CWA											
0001-Hitching Post Bar ...	CWP-Bollard Install		5									
0001-Hitching Post Bar ...	CWP-Bollard Install	IWP-01-N-QUAD-BOL...	6									
0001-Tank 1	CWA			3		100.00%	13,125	13,125.00	0.00	0.00	0.00	
0001-Tank 1	CWP 001 - Pre Constr...		185									
0001-Tank 1	CWP 001 - Pre Constr...	IWP 0001 - Week 1	188									
0001-Tank 1	CWP 001 - Pre Constr...	IWP 0001 - Week 2	189									
0001-Tank 1	CWP 001 - Pre Constr...	IWP 0001 - Week 3	190									
0001-Tank 1	CWP 001 - Pre Constr...	IWP 0001 - Week 4	191									
0001-Tank 1	CWP 002 - Tank Cons...		186	2			0	0.00	0.00	0.00	0.00	
0001-Tank 1	CWP 002 - Tank Cons...	IWP 0002 - Week 1	192									
0001-Tank 1	CWP 002 - Tank Cons...	IWP 0002 - Week 2	193									
0001-Tank 1	CWP 002 - Tank Cons...	IWP 0002 - Week 3	194									

Image 7: Construction Schedule

