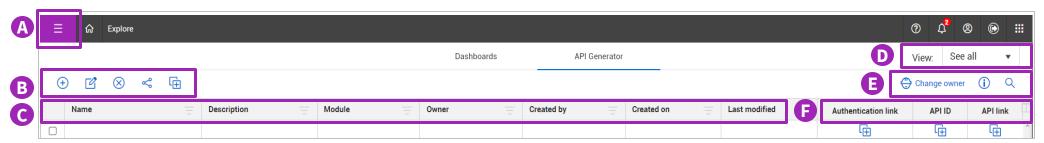
QUICK GUIDE - EXPLORE

GENERAL NAVIGATION - API GENERATOR



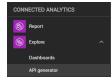
• NAVIGATION AND MENUS

The InEight API generator streamlines data retrieval and processing, improving user experience by eliminating manual work and providing data for specific forms, such as Compliance or Completions, in a simplified and intuitive manner. Proper permission is required to access the generator.



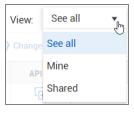
To access these functions, users will need Module-level access in Compliance/Web Completions as well as API Generator permissions in **Suite admin > Roles and permissions > Explore > API Generator**.

A. Access the API Generator from the Main menu = , under Connected Analytics > Explore > API Generator. The user created APIs are listed on the screen.



- B. The Add API \oplus is used to create an API. The Edit \square is used to edit an API. The Delete \boxtimes is used to delete an API. The Share \bowtie is used to share an API to other users so they have access to the associated data in Power BI. The Duplicate \bowtie is used to create a copy and modify existing APIs.
- C. The Name column lists all available APIs. The Description column allows for an explanation relating to the API. The Module column identifies the product module. The Owner column indicates the account holder's email. The Created By column indicates who created the API initially. The Created on column indicates the API creation date. The Last modified column specifies the date when the API was last updated.

D. The **View dropdown menu** is a list to select available views and show different API list views from **See All**, **Mine** (owner), and **Shared** APIs.



- E. Use the **Change Owner** Change owner to transfer access of an API to another owner. The **Information** is shows API information details in a slide-out panel. The **Search** is used to search for a specific API.
- F. In Step 1, the **Authentication link icon** initially links with the Odata connector in PowerBI to authenticate with your credentials. In Step 2, the **API ID icon** searches for this API in PowerBI. With Steps 1 and 2 complete, in Step 3 you can use the **API Link icon** to copy the full link to access any of your APIs and will not need to repeat Steps 1 and 2 unless you clear your credentials from Power BI.

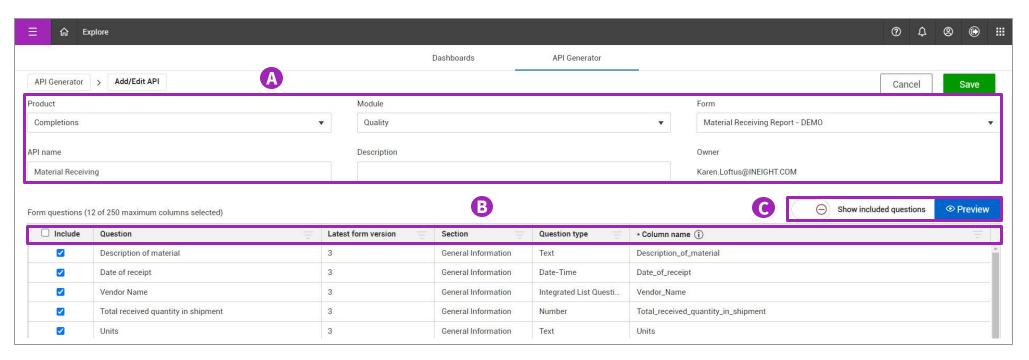
To learn more about accessing PowerBI, check out **Learn.InEight > Explore > Resources > API Documentation > Supplemental API** for the **API Connection Information** document.

QUICK GUIDE - EXPLORE

MANAGE APIS - API GENERATOR



EDITAN API



- A. If you are the Owner of an API, you can access and then edit these fields.
- B. Check marked form questions are included in the API. Both filtering and sorting can be utilized in the remaining columns. The Column name data represents the form question in your API. Note that changing the column name once an API is in use will break changes downstream.
- C. When editing or creating an API, keep the toggle **off** Show included questions for all form questions to appear. Turning the toggle **on** Show included questions allows only the form questions that are selected to be visible in this view. The **preview** button
- Make sure to click the **Save** button if edits are made to an API.

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