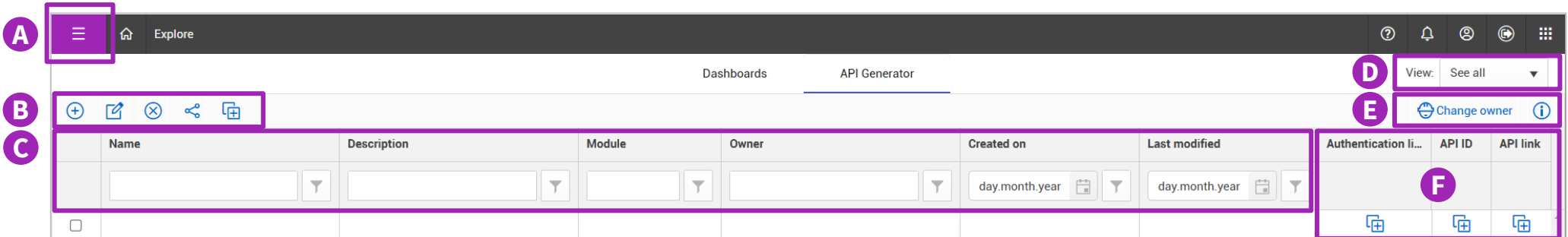



NAVIGATION AND MENUS

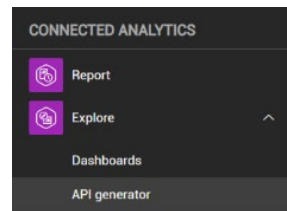
The InEight **API generator** streamlines data retrieval and processing, improving user experience by eliminating manual work and providing data for specific forms, such as Compliance or Completions, in a simplified and intuitive manner. Proper permission is required to access the generator.








The screenshot shows the InEight API Generator interface. Callout A points to the main menu icon (three horizontal lines). Callout B points to the API action icons: Add API (+), Edit (pencil), Delete (X), Share (share icon), and Duplicate (two overlapping squares). Callout C points to the main table with columns: Name, Description, Module, Owner, Created on, Last modified, Authentication li..., API ID, and API link. Callout D points to the View dropdown menu showing 'See all'. Callout E points to the 'Change owner' button. Callout F points to the API link icon in the API link column.

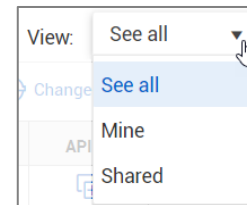
To access these functions, users will need Module-level access in Compliance/Web Completions as well as API Generator permissions in **Suite admin > Roles and permissions > Explore > API Generator**.



- A. Access the **API Generator** from the **Main menu** , under **Connected Analytics > Explore > API Generator**. The user created APIs are listed on the screen.



- B. The **Add API**  is used to create an API. The **Edit**  is used to edit an API. The **Delete**  is used to delete an API. The **Share**  is used to share an API to other users, so they have access to the associated data in Power BI. The **Duplicate**  is used to create a copy and modify existing APIs.
- C. The **Name** column lists all available APIs. The **Description** column allows for an explanation relating to the API. The **Module** column identifies the product module. The **Owner** column indicates the account holder's email. Each column includes filters that allow users to search for specific data. The **Created-on** column indicates the API creation date. The **Last modified** column specifies the date when the API was last updated. Use the calendar toggle and filter options to search for specific dates.

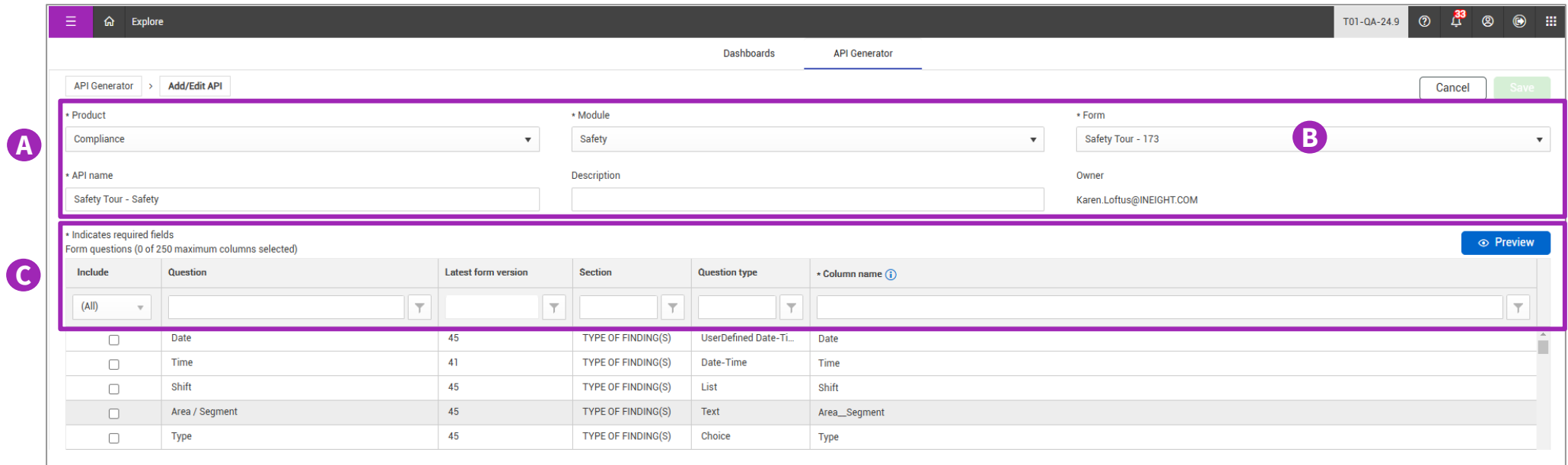
- D. The **View dropdown menu** is a list to select available views and show different API list views from **See All**, **Mine** (owner), and **Shared** APIs.



- E. Use the **Change Owner**  **Change owner** to transfer access of an API to another owner. The **Information**  shows API information details in a slide-out panel.
- F. In Step 1, the **Authentication link icon** initially links with the Odata connector in PowerBI to authenticate with your credentials. In Step 2, the **API ID icon** searches for this API in PowerBI. With Steps 1 and 2 complete, in Step 3 you can use the **API Link icon** to copy the full link to access any of your APIs and will not need to repeat Steps 1 and 2 unless you clear your credentials from Power BI.

To learn more about accessing PowerBI, check out:
Learn.InEight > Explore > Resources > API Documentation > Supplemental API for the **API Connection Information** document.

EDIT AN API



API Generator > Add/Edit API

Cancel Save

• Product: Compliance

• Module: Safety

• Form: Safety Tour - 173

• API name: Safety Tour - Safety

Description:

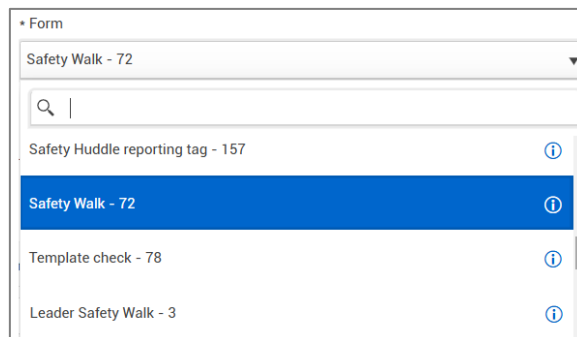
Owner: Karen.Loftus@INEIGHT.COM

• Indicates required fields
Form questions (0 of 250 maximum columns selected)

Preview

Include	Question	Latest form version	Section	Question type	Column name
(All)					
<input type="checkbox"/>	Date	45	TYPE OF FINDING(S)	UserDefined Date-Ti...	Date
<input type="checkbox"/>	Time	41	TYPE OF FINDING(S)	Date-Time	Time
<input type="checkbox"/>	Shift	45	TYPE OF FINDING(S)	List	Shift
<input type="checkbox"/>	Area / Segment	45	TYPE OF FINDING(S)	Text	Area__Segment
<input type="checkbox"/>	Type	45	TYPE OF FINDING(S)	Choice	Type

- A. If you are the Owner of an API, you can access and then edit these fields.
- B. The **Form selector** shows the available forms with information icons indicating the associated organizations and projects. Each form's name ends with its form ID.



• Form

Safety Walk - 72

Safety Huddle reporting tag - 157

Safety Walk - 72

Template check - 78

Leader Safety Walk - 3

- C. Check marked form questions are included in the API. Both filtering and sorting can be utilized in the remaining columns. The Column name data represents the form question in your API. Note that changing the column name once an API is in use will break changes downstream. The **preview** button lets you preview the API and any changes made before saving.

 Make sure to click the **Save** button if edits are made to an API.

To learn more about accessing PowerBI, check out:
[Learn.InEight > Explore > Resources > API Documentation > Supplemental API](#) for the [API Connection Information](#) document.