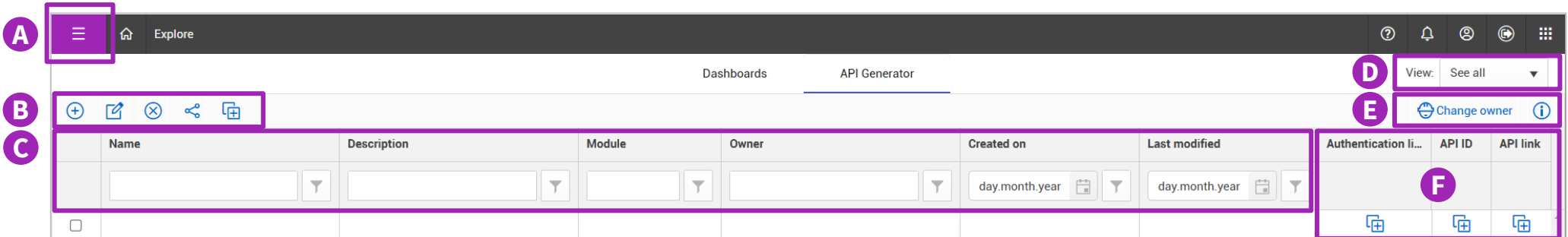## ⬡ NAVIGATION AND MENUS

The InEight **API generator** streamlines data retrieval and processing, improving user experience by eliminating manual work and providing data for specific forms, such as Compliance or Completions, in a simplified and intuitive manner. Proper permission is required to access the generator.



To access these functions, users will need Module-level access in Compliance/Web Completions as well as API Generator permissions **in Suite admin > Roles and permissions > Explore > API Generator**.

A. Access the **API Generator** from the **Main menu** 〓 , under **Connected Analytics > Explore > API Generator**. The user created APIs are listed on the screen.
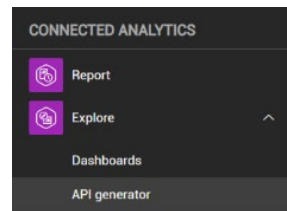


B. The **Add API** ⊕ is used to create an API. The **Edit** ✎ is used to edit an API. The **Delete** ⊗ is used to delete an API. The **Share** ⤳ is used to share an API to other users, so they have access to the associated data in Power BI. The **Duplicate** ⧉ is used to create a copy and modify existing APIs.

C. The **Name** column lists all available APIs. The **Description** column allows for an explanation relating to the API. The **Module** column identifies the product module. The **Owner** column indicates the account holder's email. Each column includes filters that allow users to search for specific data. The **Created-on** column indicates the API creation date. The **Last modified** column specifies the date when the API was last updated. Use the calendar toggle and filter options to search for specific dates.
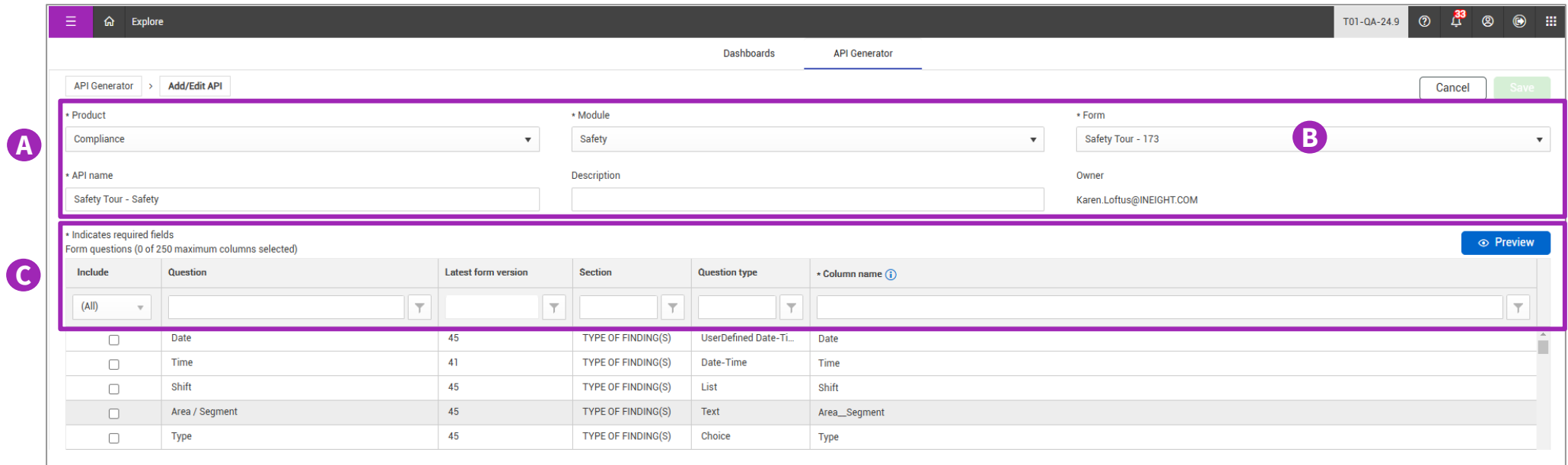
D. The **View dropdown menu** is a list to select available views and show different API list views from **See All**, **Mine** (owner), and **Shared** APIs.
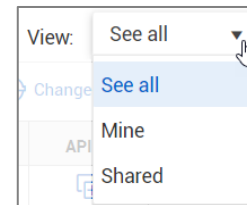


E. Use the **Change Owner** ⊕ Change owner to transfer access of an API to another owner. The **Information** ⓘ shows API information details in a slide-out panel.

F. In Step 1, the **Authentication link icon** initially links with the Odata connector in PowerBI to authenticate with your credentials. In Step 2, the **API ID icon** searches for this API in PowerBI. With Steps 1 and 2 complete, in Step 3 you can use the **API Link icon** to copy the full link to access any of your APIs and will not need to repeat Steps 1 and 2 unless you clear your credentials from Power BI.

To learn more about accessing PowerBI, check out: **Learn.InEight > Explore > Resources > API Documentation > Supplemental API** for the **API Connection Information** document.

**Phone: In United States:** +1 800 801 1426   **In Australia:** 1 800 727 102   **Worldwide:** +61 3 9291 0820   **Email:** support@ineight.com

**Quick Guide Last Updated:** 5/16/2025

# MANAGE APIs - API GENERATOR

InEight **EXPLORE**

## EDIT AN API



A. If you are the Owner of an API, you can access and then edit these fields.

B. The **Form selector** shows the available forms with information icons indicating the associated organizations and projects. Each form's name ends with its form ID.



C. Check marked form questions are included in the API. Both filtering and sorting can be utilized in the remaining columns. The Column name data represents the form question in your API. Note that changing the column name once an API is in use will break changes downstream. The **preview** button 👁 Preview lets you preview the API and any changes made before saving.

✏ Make sure to click the **Save** button if edits are made to an API.

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