

QUICK GUIDE

MASTER DATA



MASTER DATA LIBRARY

The Master Data Libraries are databases containing essential information for company projects. InEight applications utilize the information in these libraries, which are organized into specific categories.

MASTER DATA	DESCRIPTION	LOCATION
Account Codes	An organization's master set of standard codes that details project structures. A common breakout that connects design, building products, preconstruction, estimate, contracts, schedules, construction activities, and turnover. This set of codes allows for more efficient benchmarking, as well as for cross-referencing cost items in the InEight cloud platform.	CONTROL ESTIMATE
Attributes	Attributes (or project attributes) are characteristics which can be defined at the account level and then assigned values at the project level.	REPORT
Contacts	People who may be involved in a sales, design, or execution cycle. They are typically not users of InEight solutions but are needed for workflows which involve distribution.	ESTIMATE PLAN DOCUMENT CONTRACT
Cost Categories	The classification or grouping of similar or related costs for purposes of reporting.	CONTROL ESTIMATE CHANGE
Cost Centers	An organizational unit within a controlling area which represents locations where costs occur. It helps to capture the costs of an organization.	ESTIMATE CONTROL
Currencies	A standardized list of all currencies, including both users-defined and built-in currencies that can be associated to projects.	PLATFORM
Disciplines and Commodities	Disciplines and Commodities are a way to correlate work activities on a jobsite with various trades on the project. Examples of a Discipline could be piping, electrical, installed equipment, and temporary construction. Commodities typically aligns with materials needed to facilitate the construction of the project such as aggregates, concrete, conduit, engineered equipment.	PLAN

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Project Value Types	The InEight Cloud platform's Project Value Types, such as Area, Segment, System, etc. to represent common entities in construction and engineering. Project value types have associated attribute data that is configured at a project level to organize and store relevant scope information for filtering and reporting.	PLATFORM CONTROL
Operational Resources	A list of employees/equipment at the account level that can be assigned to projects. Employees are grouped under trade and craft. Equipment is grouped under Category and Model/type.	PLAN PROGRESS
Qualifications	A list of qualifications that an Employee can be assigned as “Certifications” and used to assign inspection tasks to people or equipment.	COMPLIANCE
Unions	These are similar to vendors in functionality and represent construction unions like “Boilermakers Union #634”. Once defined, that union can be assigned to any list of Crafts/Employees in the same way you do vendors.	PROGRESS DOCUMENT
Units of Measure	A standardized list of descriptors used to identify measurements of physical quantities of work.	ESTIMATE
Vendors	List of Vendors that your company uses participating in past, current, or future projects . Commonly used for subcontractors. This list is referenced and used by the various InEight applications.	PROGRESS DOCUMENT CONTRACT