## QUICK GUIDE MASTER DATA



## MASTER DATA LIBRARY

The Master Data Library are databases of master information available for use in different projects, specific to your company. The other InEight applications use the information in the Master Data Libraries. The Master Data Libraries are organized into the following categories:

MASTER DATA	DESCRIPTION	LOCATION
Account Codes	A standardized list of all construction activities that incur cost. Used across InEight products to facilitate comparison of performance project to project and to estimate future work.	CONTROL ESTIMATE
Attributes (markets)	Attributes (or project attributes) are characteristics which can be defined at the account level, and then assigned values at the project level.	REPORT
Contacts	People who may be involved in a sales, design, or execution cycle. They are typically not users of InEight solutions but are needed for workflows which involve distribution.	ESTIMATE PLAN CONTRACT  BOOCUMENT
Cost Categories	The classification or grouping of similar or related costs for purposes of reporting.	CONTROL ESTIMATE CHANGE
Cost Centers	An organizational unit within a controlling area which represents locations where costs occur. It helps to capture the costs of an organization.	ESTIMATE ( CONTROL
Currencies	A standardized list of all currencies, including both users defined and built-in currencies that can be associated to projects.	CORE
Disciplines and Commodities	In InEight, disciplines represent types of construction work. Commodities are raw materials (e.g., cement, sand, metals) used for construction.	PLAN



MASTER DATA	DESCRIPTION	LOCATION
Operational Resources	A list of employees/equipment at the account level that can be assigned to projects. Employees are grouped under trade and craft. Equipment are grouped under Category and Model/type.	PLAN PROGRESS
Qualifications	A list of qualifications that an Employee can be assigned as "Certifications" and used to assign inspection tasks to people or equipment.	© COMPLIANCE
Unions	These are similar to vendors in functionality and represent construction unions like "Boilermakers Union #634". Once defined, that union can be assigned to any list of Crafts/Employees in the same way you do vendors.	PROGRESS @ DOCUMENT
Units of Measure	A standardized list of descriptors used to identify measurements of physical quantities of work.	ESTIMATE
Vendors	List of Vendors that your company uses participating in past, current, or future projects. Commonly used for subcontractors. This list is referenced and used by the various InEight applications	PROGRESS DOCUMENT G CONTRACT

