



Progress 19.1Release Notes





Changelog

This changelog contains only significant or other notable changes to the document revision. Editorial or minor changes that do not affect the context of the document are not included in the changelog.

Rev	Date	Description
1.0	19-APR-2019	Initial publication



Contents

R	elease 19.1 summary4				
	New features summary	4			
	Improvements summary	4			
	Integrations changes summary	6			
D	aily Plan	7			
	Kiosk mode added	7			
	Copy extra pay	8			
	Updated Gain/Loss calculation	9			
	Employee/Equipment linking indicator added	9			
	Employee and equipment names appearance changed	10			
	Apply hours to selected employees	11			
	Show trade/craft or billing class description on the sign-out screen	14			
	Always show the Daily Plan ID when in a daily plan	15			
۷	/eekly Timesheet	15			
	Time Center functionality expanded to Weekly Timesheet	15			
T	ime Center	16			
	Copy timecard	16			
	All tab added	16			
	Display and edit temporary resources from Daily Plan	16			
	Double Allowance gives an error instead of a warning	17			
	Filters defaulted to "contains"	17			
С	onfiguration	18			
	Work Schedule settings changed	18			
	Add temporary resources on approved plan	18			
	Toggle cost type on and off	19			



Release 19.1 summary

This release of Progress adds a new mode to Daily Plan mobile, improves several features in Time Center and Daily Plan and expands Weekly Timesheet functionality to Time Center.

New features summary

- Daily Plan mobile
 - Kiosk mode added Now your crew can share a mobile device that lets multiple staff enter time and quantities in daily plans. Read more.

Improvements summary

- Daily Plan
- Copy extra pay You can now copy extra pay when copying a daily plan. Read more.
- Client sign out with no employees on the timesheet You can now sign out
 with only equipment on daily plans. This change lets you track equipment on
 the jobsite that may not be associated to a crew but still needs to be tracked
 daily.
- Updated Gain/Loss calculation The Gain/Loss calculation has now been updated to include equipment cost. Read more.
- Employee/Equipment linking indicator added You can now see which equipment is linked to which operated hours in daily plans. Read more.
- o **iPad Pro support** The UI now supports the resolution standards of the iPad Pro 10.5 and 12.9 inch.
- Employee and equipment names appearance changed Employee and equipment names in the Timesheet page now wrap across two lines. Read more.
- Apply hours to selected employees Hours can now be added in bulk to multiple employees to make time entry more efficient. Read more.
- Updated Current Budget calculation The Current Budget calculation has been changed to Current Budget total Man Hours / Current Budget total quantity. The old calculation was Current Budget total Man Hours / Current Estimate quantity.
- Do not show planned hours if actual hours are not added in the execution phase - Previously, planned man hours were shown in the task header in the execution phase even when the hours were cleared against the task in execution. Now, only execution hours are displayed in the task header on the Timesheet page during execution.



- Show trade/craft or billing class description on the sign-out screen Read more.
- Always show the Daily Plan ID when in a daily plan Read more.
- Download photos fast You can quickly download and view your photos on web and mobile.
- French language support added French is now supported in this release for web.

Weekly Timesheet

 Time Center functionality expanded to Weekly Timesheet – Weekly timesheet entries now populate Time Center. Read more.

• Time Center

- o **Copy timecard** You can now copy a timecard in Time Center. Read more.
- Associate allowance with Task ID You can now associate the allowance with an actual task ID, so that the allowance can be charged against the task. The default is blank.
- All tab added The new All tab shows all timecards, regardless of status. Read more.
- Display and edit temporary resources from Daily Plan You can now approve a
 daily plan that includes temporary resources. Read more.
- O Double Allowance gives an error instead of a warning Read more.
- Default column order changed The defaulted order of the columns in Time Center has changed, giving you a better user experience.
- Filters defaulted to "contains" The filter in Time Center now defaults to "contains" so you can search initially without knowing the exact text in the field. Read more.
- Time Center functionality expanded to Weekly Timesheet All Time Center functionality now works against time cards entered in Weekly Timesheet. The additions, edits and deletions made in Time Center now flow back to the time cards that originate in Weekly Timesheet.

Configuration

- Work Schedule settings changed You can now set Retention Duration to control the historical retention dates of employee work schedules. <u>Read more</u>.
- Add temporary resources on approved plan You can now approve a daily plan that includes temporary resources. Read more.
- Toggle cost type on and off You can now toggle cost types on and off. Read more.



Integrations changes summary

For more information on integrations, contact your InEight representative for "Integrations 19.1 Release Notes" and "Project Suite Integrations – Planned Work and Payroll."

- Enhanced integrations:
 - o Daily Plan Added fields.
 - o **Time Cards** Includes weekly time sheets as a source of information.

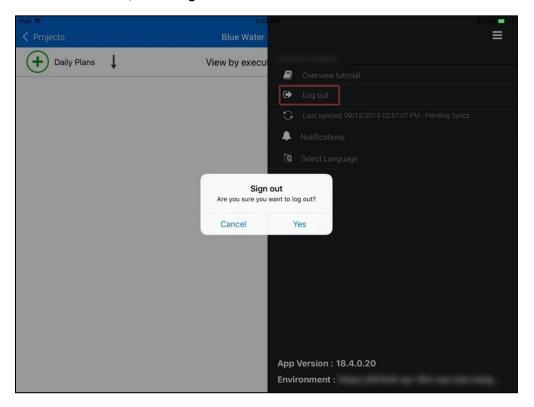


Daily Plan

Kiosk mode added

Kiosk mode lets you securely log on and log off the application and lets multiple people use the same mobile device without security risks.

To use the function, select **Log out** in the menu.





You can sign in as a different user.



Copy extra pay

You can now copy extra pay when copying a daily plan. This action is beneficial if you have employees who receive the same extra pay on a day-to-day basis on a project.

Include the following	
☐ Tasks	Resource hours
Components	Purchase order (PO)
✓ Resources	Notes and tags
✓ Extra pay	☐ Toolbox talks



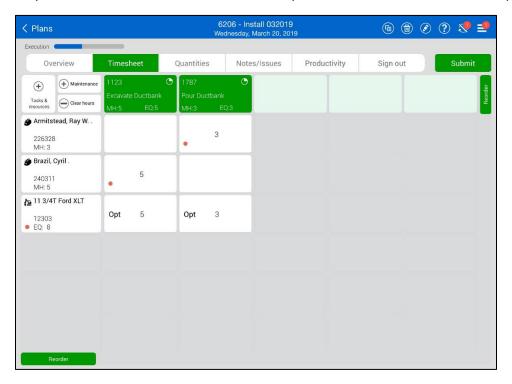
Updated Gain/Loss calculation

The G/L calculation has now been updated to include equipment cost.

- Planned Cost G/L = (Sum of (Total planned quantity for the WBS * CE final unit cost) (Planned total cost of labor + Planned total cost of equipment))
 - Planned total cost of labor = Sum of Total number of hours worked by the employee * Hourly rate of the employee - Already implemented
 - New: Planned total cost of equipment = Sum of (Total number of equipment hours operated * Hourly Unit rate of the equipment)
- Actual Cost G/L = (Sum of (Total actual quantity for the WBS * CE final unit cost) (Actual total cost of labor + Actual total cost of equipment))
 - Actual total cost of labor = Sum of Total number of hours worked by the employee * Hourly rate of the employee - Already implemented
 - New: Actual total cost of equipment = Sum of (Total number of equipment hours operated * Hourly Unit rate of the equipment)

Employee/Equipment linking indicator added

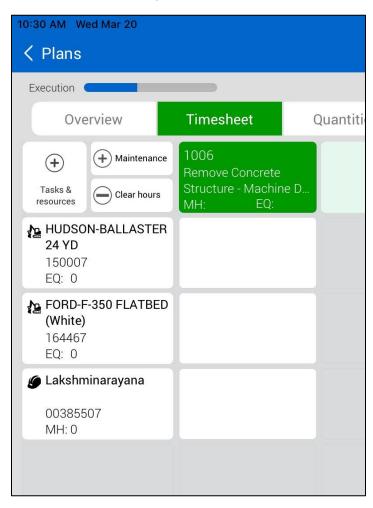
You can now see which equipment is linked to which operated hours in daily plans, giving a quick and easy view of hours. The indicator now shows up in the hours cell instead of the employee column.





Employee and equipment names appearance changed

Employee and equipment names in the Timesheet page now wrap across two lines to show more of the name for selection clarity.

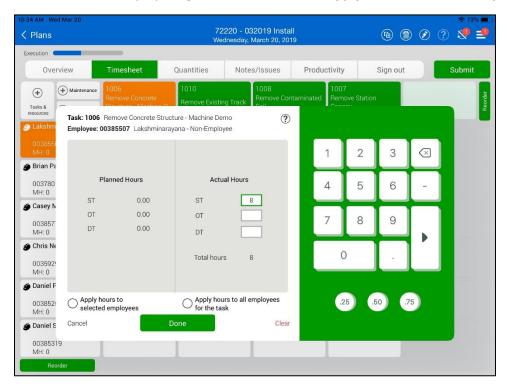




Apply hours to selected employees

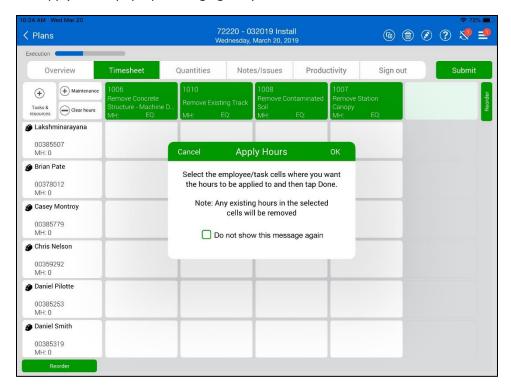
Hours can now be added in bulk to multiple employees to make time entry more efficient.

Add hours for an employee against a task and select **Apply hours to selected Employees**.

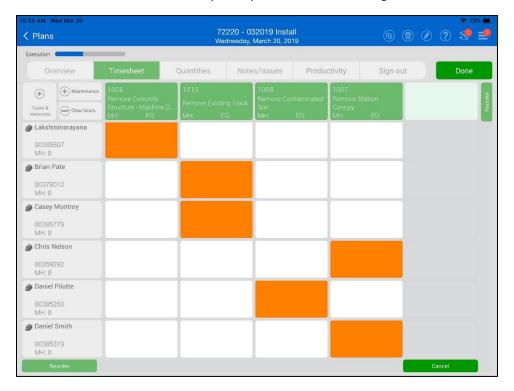




The Apply Hours pop-up message gives you further instructions.

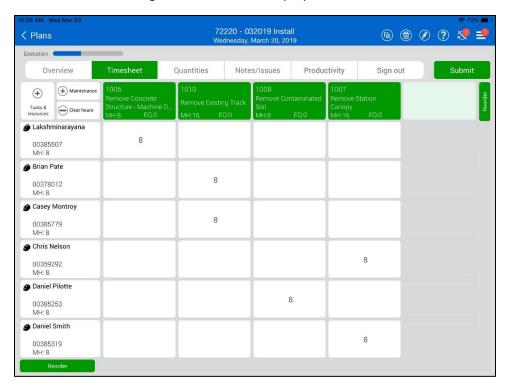


Select the cells where the same quantity of hours will be charged.





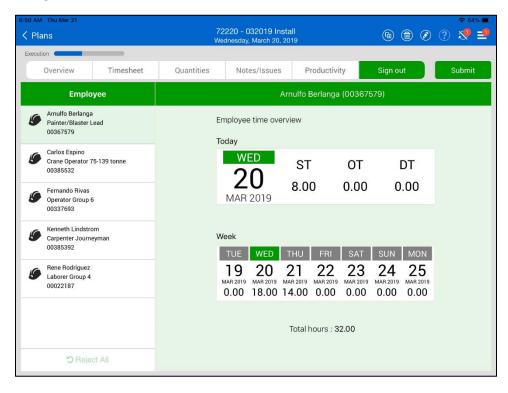
To allocate the hours against the selected employees, select **Done**.





Show trade/craft or billing class description on the sign-out screen

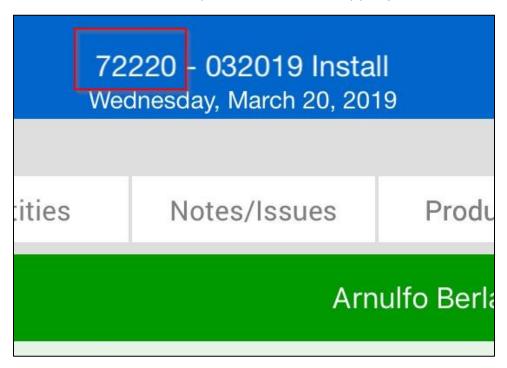
The sign out screen now gives more employee information by showing the employee's trade, craft or billing class.





Always show the Daily Plan ID when in a daily plan

The Daily Plan ID is now always visible when the daily plan is open. This change helps with visibility and communication and eliminates your need to exit the daily plan just to see the ID.



Weekly Timesheet

Time Center functionality expanded to Weekly Timesheet

Entries made and edited in Weekly Timesheet are now integrated to Time Center. This change lets you perform detailed pre-payroll processing on entries from Weekly Timesheet and from the Daily Planning module.

To send Weekly Timesheet entries and changes, select **Submit**.

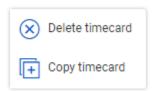
Now the data is available in Time Center for pre-payroll processing.



Time Center

Copy timecard

You can now copy a timecard in Time Center. You can use the copy icon in the top application bar or by right-clicking a plan and selecting **Copy timecard**.



All tab added

The new All tab is now available in Time center. This tab shows all timecards, regardless of status, making it easier to search for specific items if the status is unknown.



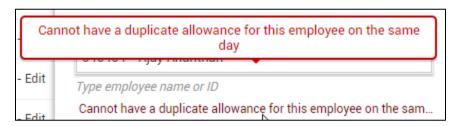
Display and edit temporary resources from Daily Plan

You can now approve a daily plan that includes temporary resources. This action lets field personnel pass daily plans through approval, instead of waiting for information that may not be quickly available in the field. The temporary resource would then be swapped for an actual resource later in Time Center.



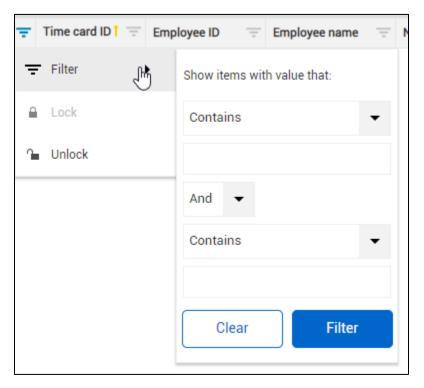
Double Allowance gives an error instead of a warning

When an allowance is double-entered on an employee, the system now gives an error instead of the soft warning that was given in previous versions.



Filters defaulted to "contains"

The filter in Time Center now defaults to "contains" so you can search initially without knowing the exact text in the field. This also applies to the query builder default.

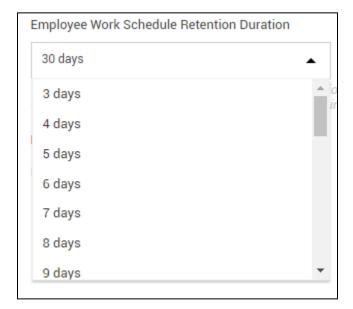




Configuration

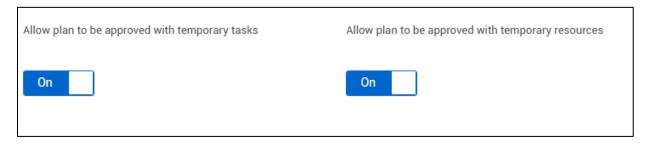
Work Schedule settings changed

You can now set Retention Duration to control the historical retention dates of employee work schedules.



Add temporary resources on approved plan

You can now approve a daily plan that includes temporary resources. This action lets field personnel pass daily plans through approval, instead of waiting for information that may not be quickly available in the field. The temporary resource would then be swapped for an actual resource later in Time Center.





Toggle cost type on and off

You can now toggle cost types on and off. If disabled, cost type columns do not show in Time Center.

