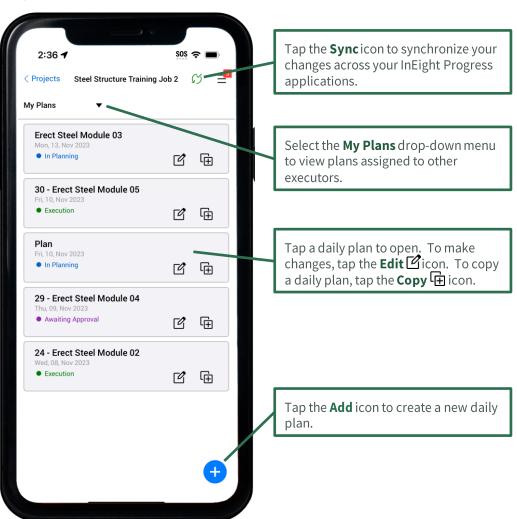
PROGRESS IPHONE – DAILY PLANS



MY PLANS PAGE

1. Open a project to view a list of your daily plans.

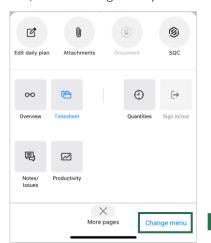


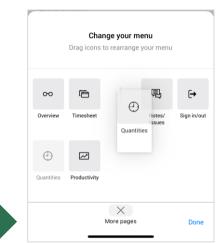
VIEW A DAILY PLAN

- 1. Open a daily plan.
- 2. Use the tab bar at the bottom of the screen to navigate between sections of the Progress app.
- 3. Tap More pages to access additional pages.



3. To customize your tab bar, tap **Change menu**. A maximum of four menu icons can be displayed in the tab bar. To move a menu icon into the tab bar, hold and drag it into place.





QUICK GUIDE

PROGRESS IPHONE – DAILY PLANS

Resources



TIMESHEET TAB

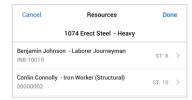
The **Timesheet** tab shows the work hours for the daily plan. To add work hours, first load tasks and resources. Then assign work hours.

Load Tasks and Resources

- 1. Under **Resources**, tap the **Add** icon at the bottom of the screen and select Employee, Equipment, or Vendor. Tap each resource to select it; then tap **Done** in the top right.
- Switch to Tasks. Tap the Add icon and select Task or Maintenance. Make your selections; then tap Done.

Assign Work Hours

- 3. Now you'll see the tasks that you loaded in Step 2. Open a task and tap **Add Resources** at the bottom of the screen. You'll see the resources you added in Step 1. Select your resources; then tap **Done** to assign these resources to the task.
- 4. Your assigned resources will appear in a list under the task. Tap on a resource to add work hours. When you're finished, tap **Done** and close the task.



Now the tasks for this daily plan have assigned resources along with their corresponding work hours. Under **Tasks**, you'll see this information summarized by task. Under **Resources**, you'll see the same information summarized by Resource.

QUANTITIES TAB

1. The **Quantities** tab shows the tasks for the daily plan. Open a task to see assigned components organized by claiming scheme step.



- 2. To claim 100% of a claiming scheme step, tap the **Checkbox**.
- 3. To claim a portion of the claiming scheme step, tap the **Planned Qty** field. You can input a quantity as a number or as a percentage.



- 4. Tap **Add Components** at the bottom of the screen to add components to the daily plan.
 - Under Search components, use the search bar to find a component. Or tap Load components for selected task to see a list of available components.



SIGN IN / SIGN OUT TAB

- 1. The **Sign in / Sign out** tab becomes available when a plan has been submitted to execution.
- 2. Tap on an employee to manage sign in, break times, and sign out.
- 3. Tap **Sign in all eligible** or **Sign out all eligible** to manage all crew members at once.

