QUICK GUIDE CONTROL NAVIGATION





SIDE TOOLBAR

Contains 4 main buttons used most commonly throughout the suite used to query, filter, display the CBS tree, and sort.



B RIGHT TOOLBAR

Contains functions for the register page you are currently viewing.

		1	View :	Project co	ontrols		•
⊞	Ċ	\$	Πţ	•	•	‡≡	Q

QUICK GUIDE CONTROL NAVIGATION



LOG IN

1. Click on the URL link provided by your admin.



2. Enter your user name and password, then **Sign in**.

NAVIGATE TO CONTROL

- 1. Click the Project Menu.
- 2. Select **All projects & organizations**, then select your project.



- 3. If you don't see your project, select \mathbf{Q} on the right.
- 4. Select Control ► Workspaces from the side menu.



ADD A DATA BLOCK

1. On the right toolbar, select Add Data Block.



2. Drag and drop the **data block** to the page.



SAVE A VIEW

1. From the Workspaces page, click on the **View** drop-down.



- 2. Select Save view as.
- 3. Name your view, then **Save**.

Canaal	Sava
	Canad

• FILTER A COLUMN

- 1. Select = on a column.
- 2. Select an operator and input a value.

\$ (Show items with val	ue that:
s c	Greater than	-
\$ 370,000	1.000	
(\$ 12,577	1	
(\$ 132,220	AND	•
\$ (Equal	-
\$ 119,812		
(\$ 8,955		
\$ C	Clear	Apply

3. Select Apply.

NEED SOME MORE HELP?



Learn more in our Knowledge Library learn.ineight.com



Take a course at InEight U university.ineight.com